

Citizen Survey Report for: Urban95 Steering Group



Comhairle Cathrach
Bhaile Átha Cliath
Dublin City Council



Economic Development Office
Dublin City Council

Report Date: 09/04/2024

Survey Fieldwork: Feb. / Mar. 2024

Report by:



Delve Research
Survey Research & Analysis

www.delve-research.com

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Summary

Life Satisfaction

- **6.6 out of 10** is the average life satisfaction score among respondents. This is down slightly from the level of 6.7 measured in October 2023.

Feeling Safe in the City Centre

- **69%** of respondents felt safe in the city centre during the day (similar to October 2023). **37%** felt safe in the city centre at night - up from 35% in October 2023.

Looking After Babies or Toddlers

- In the general population **7%** of panel respondents were looking after their own child or children aged up to 3 years old. 2% looked after babies / toddlers for others, and 21% had looked after a child or children aged up to 3 years old in the past 5 years.

Moving Around Dublin City with a Baby and / or Toddler

- Among toddler caregivers, **78% walked / wheeled** to get around Dublin city with a baby and / or toddler. **60% used a car** and **55% used the bus**.
- Dublin City Council area residents were more likely than others to walk / wheel, bus or bike.
- The average time spent out and about with a baby / toddler on a typical day was **1.5 hours**.

Activities Engaged in with Babies / Toddlers

- The most common activities engaged in when out and about with babies / toddlers were going to parks / playgrounds / green spaces (93% engaging) and going to the shops for grocery / household shopping (85%). The majority of caregivers also engaged in organised activities / playdates, getting together with friends for a walk or to sit down, going to a library, and taking the child to childcare.

Summary

Ease of Getting to Services

- Toddler caregivers reported good levels of ease in terms of getting to services with babies / toddlers. 93% felt it was easy to get to the library, 92% felt it was easy to get to parks / playgrounds / green spaces and 90% felt it was easy to get to shops for grocery / household shopping.

Challenges Encountered Moving Around Dublin City

- When moving around Dublin city with a baby / toddler, **81%** of caregivers reported encountering **challenges with footpaths** and **79%** encountered **challenges with toilets**. A majority encountered challenges with public seating and rest areas (56%), using public transport (55%) and crossing the road (52%). 47% encountered challenges with public bins, 33% with play spaces, and 29% with using a private car.

Challenges with Footpaths

- The top 3 challenges associated with the condition of footpaths were dog poo, uneven surfaces and litter.
- The top 3 challenges associated with obstacles on footpaths were vehicles parked on the footpath, domestic / commercial bins, overgrown hedging / trees.

Challenges with Toilets

- The top 3 challenges associated with toilets were that toilets are difficult to find, not easy to access and lacked suitable baby changing areas.
- Poor maintenance of toilets was more keenly observed by toddler caregivers than non-toddler caregivers.

Challenges with Public Seating

- The top 3 challenges associated with public seating were not enough public seating, seating not suitable for babies / toddlers and seating not in areas that provide shade and shelter.

Challenges with Public Transport

- The top 3 challenges associated with public transport were that public transport is hard to access with a pram or buggy, hard to access for those with a mobility challenge, and not having enough options / connections.

Challenges with Crossing the Road

- The top 3 challenges associated with crossing the road were obstacles (such as parked cars) blocking the view of traffic, not enough pedestrian crossings, and pedestrian crossings not in the right place.

Challenges with Public Bins

- Not enough bins and bins full / overflowing were challenges encountered by toddler caregivers.

Challenges with Parks, Playgrounds and Green Spaces

- The top 3 challenges associated with parks, playgrounds and green spaces were a lack of areas suitable for toddlers to explore nature, few or no suitable play facilities for toddlers, and dogs not under control by their owners.

Challenges with Using a Private Car

- Not enough designated parking spaces for people with young children and people taking up designated parking spaces without an obvious need were the most commonly experienced challenges with using a private car among baby / toddler caregivers.

Summary



Changes in Movement Around Dublin since Becoming a Caregiver to a Baby / Toddler

- The top 3 changes in how caregivers' movement around Dublin had changed since becoming a caregiver to a baby / toddler were:
 - Being more aware of challenges with public transport (space, frequency, timetables, routes)
 - Being more aware / restricted by which areas are accessible / quiet / have facilities / need to plan
 - Going to the city centre less or not at all / staying more local / suburban

Positive Aspects of Getting Around Dublin City with a Baby / Toddler

- The top 4 positive aspects of getting around Dublin city with a baby / toddler as given by caregivers in their own words were:
 - Range / accessibility / maintenance of parks, playgrounds and green spaces
 - People are friendly and helpful (including bus / Luas staff and passengers)
 - Bus accessibility or service is good or improved
 - Luas accessibility or service is good or improved

Changes Suggested for Improving Getting Around Dublin City with a Baby / Toddler

- The top 4 suggestions for improving getting around Dublin city with a baby / toddler as given by caregivers in their own words were:
 - Improve footpaths / wider footpaths / dishing, general accessibility of paths / lighting along paths
 - Better public transport generally (including accessibility, consideration of needs, platform gaps etc.)
 - More / better / accessible toilets / public toilets
 - More regular / frequent public transport / more bus routes / more bus stops

Availing of Childcare

- Among those responding to the survey with dependent children in the household, 57% availed of childcare provided by others outside of the home.
- For 71% of these the setting of childcare outside the home was a crèche.
- For getting to the crèche, 47% walked / wheeled. 39% walked / wheeled to a childminder's home, 32% walked wheeled to a relative / friend's home, 49% walked / wheeled to a breakfast club or after-school club, and 41% walked / wheeled to a community childcare service.
- For all childcare services the distance of travel to access these services was shorter within the DCC area when compared with other Dublin local authority areas.
- 38% of those availing of childcare outside of the home indicated that there are services nearer their home that they would like to use but do not use. In 91% of cases the reason for not using these nearer services was that there were no places available.

Age of Independent Travel through Neighbourhood

- When asked at what age a child should be able to travel independently through their neighbourhood, the average suggested age was **10.8 years old**.
- The most important factor for people in assessing a child's readiness for independent travel was the safety of the neighbourhood, followed by their emotional maturity.

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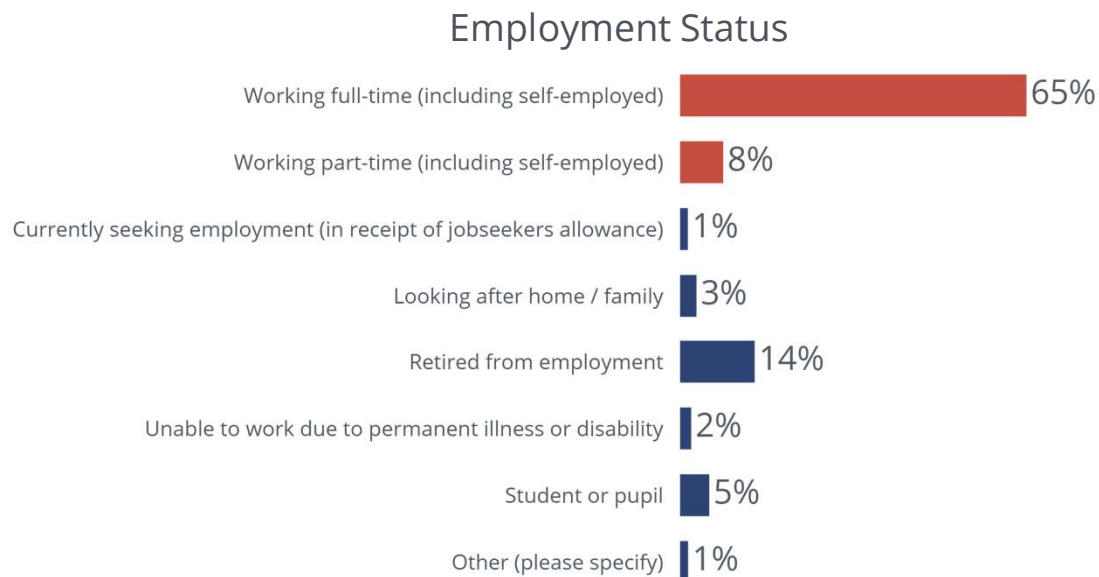
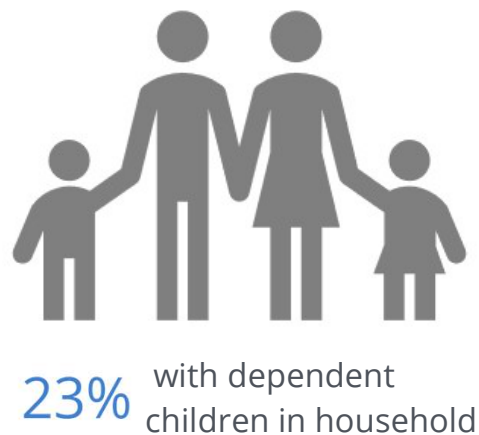
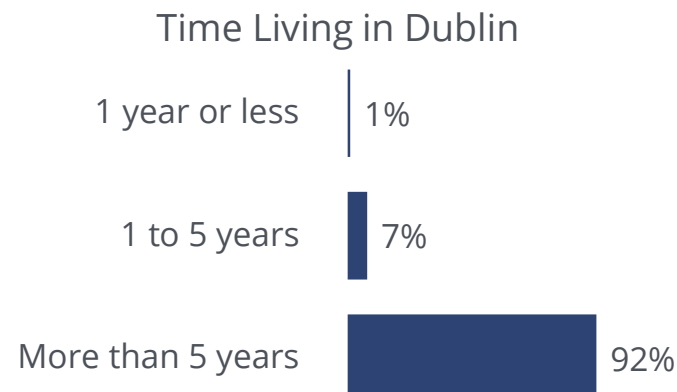
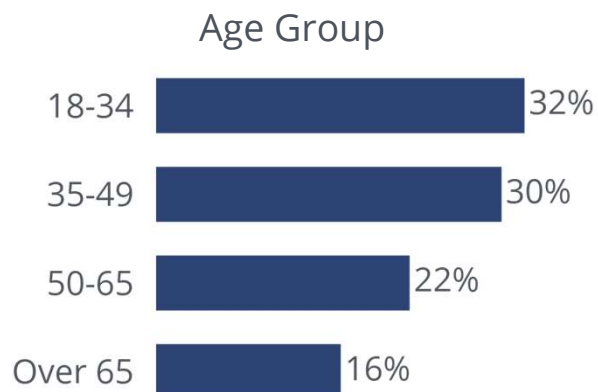
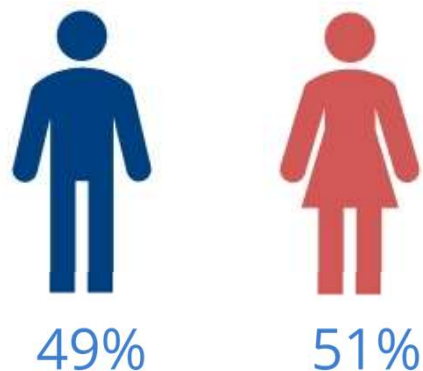


- Online survey, 21st February - 3rd March 2024
- 1,024 respondents from the "Your Dublin, Your Voice" opinion panel
- 22% response rate
- Margin of error +/- 3.0% for general population
- Supplemented by 760 additional respondents from target demographic of toddler caregivers
- **Total responses available for analysis = 1,784**
- Of these, 1,066 are caregivers to babies / toddlers or have been in the last 5 years

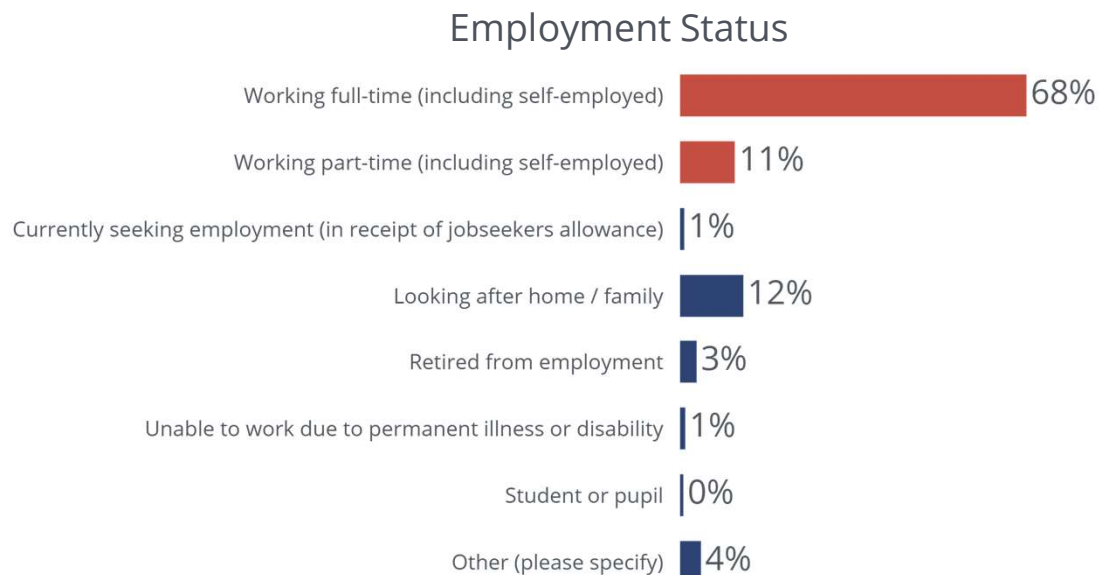
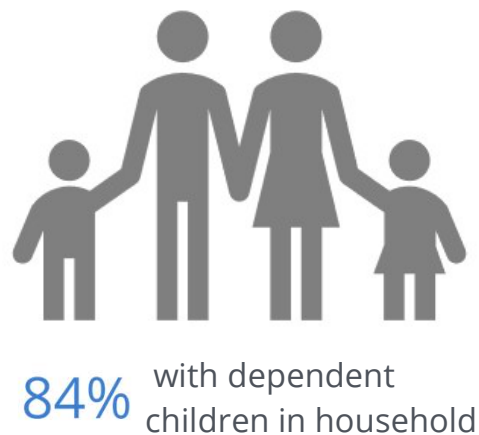
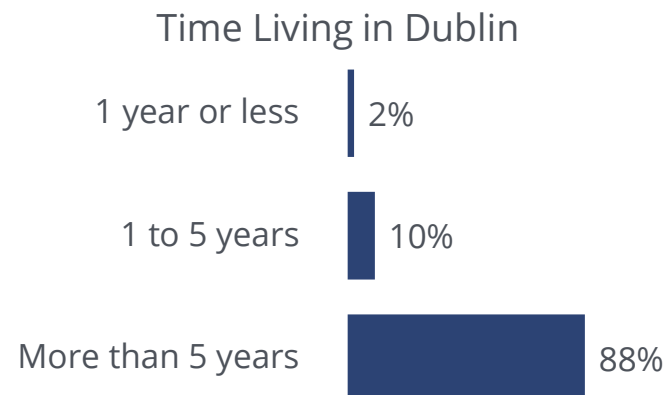
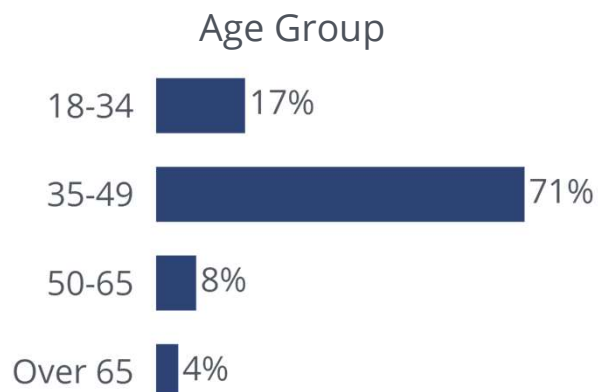
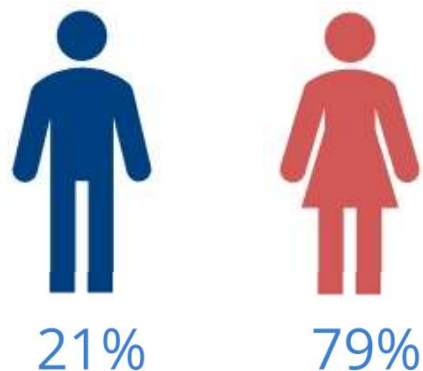


- For any **general population** measures reported here, we use responses from the core Your Dublin, Your Voice panel membership as the basis for reporting. This ensures an accurate representation of the Dublin population at large.
- For measures specific to the topic of interest (e.g. accessibility of the city to toddlers and their caregivers) we supplement the core responses with additional responses from the targeted cohort.

Respondent Profile – general population panel only n=1,024



Profile of Toddler Caregivers n=1,066

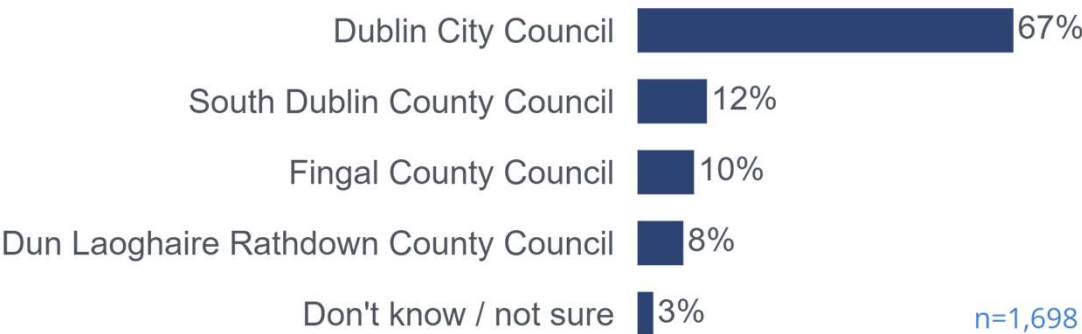


Respondent Profile – all respondents n=1,784

56 nationalities represented on this survey, 86% Irish



Local Authority



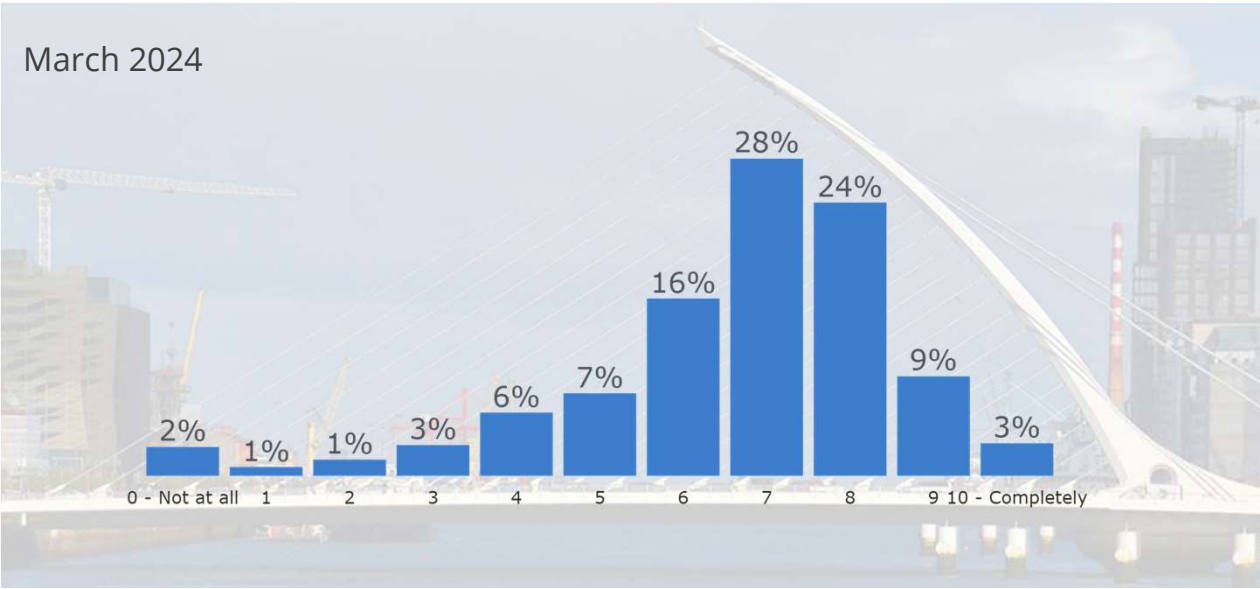
Current Area of Residence

	%
Outside County Dublin	4%
Dublin 1	2%
Dublin 2	3%
Dublin 3	7%
Dublin 4	4%
Dublin 5	5%
Dublin 6	4%
Dublin 6W	3%
Dublin 7	11%
Dublin 8	9%
Dublin 9	7%
Dublin 10	1%
Dublin 11	5%
Dublin 12	7%
Dublin 13	4%
Dublin 14	3%
Dublin 15	3%
Dublin 16	2%
Dublin 17	1%
Dublin 18	2%
Dublin 20	1%
Dublin 22	1%
Dublin 24	2%
County Dublin	10%
NET	100%

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On a scale of 0 to 10, overall how satisfied are you with your life nowadays?



6.6
is the average life
satisfaction score out of 10

This is down slightly from
the level measured in
October 2023

No difference in life
satisfaction between
toddler caregivers and
non-caregivers



Feb 2020 Feb 2022 Aug 2022 Nov 2022 Mar 2023 May 2023 Aug 2023 Oct 2023 Mar 2024

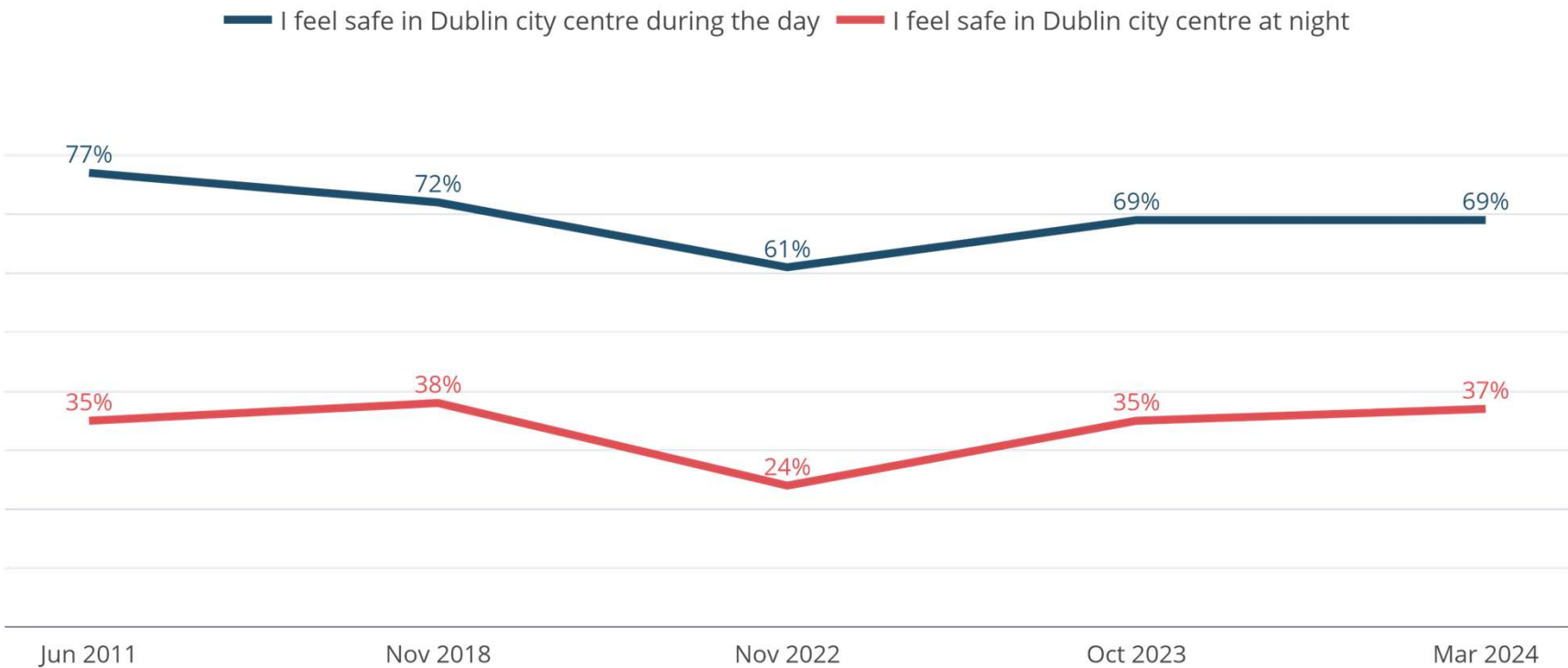
Base: 1024

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Feeling Safe in the City Centre - Trend

Thinking about shopping (excluding groceries) and leisure in general please indicate your level of agreement with each of the following statements:
% agree or strongly agree



Base March 2024: 1022

Feeling Safe in the City Centre - by toddler caregiver y/n

Thinking about shopping (excluding groceries) and leisure in general please indicate your level of agreement with each of the following statements
% agreeing or strongly agreeing



Note: statistically significant variances above↑ and below↓ the overall average are indicated with arrows

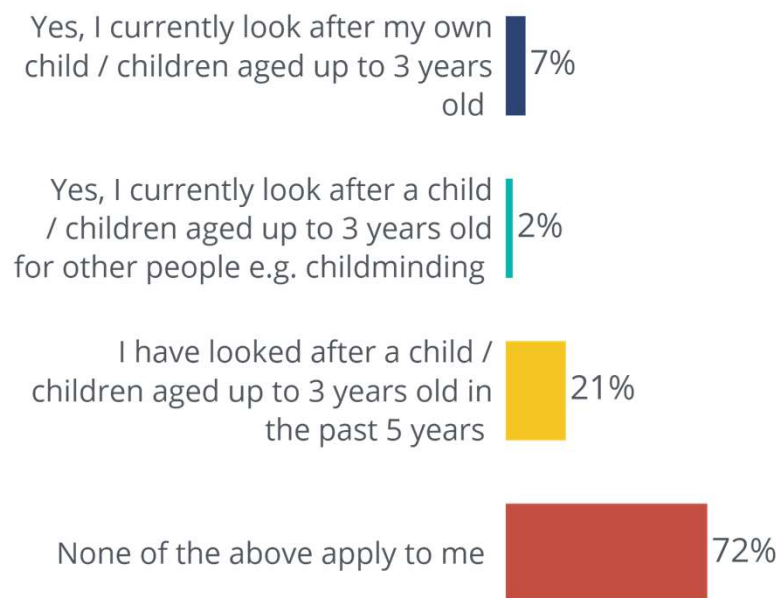
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Looking After Babies or Toddlers

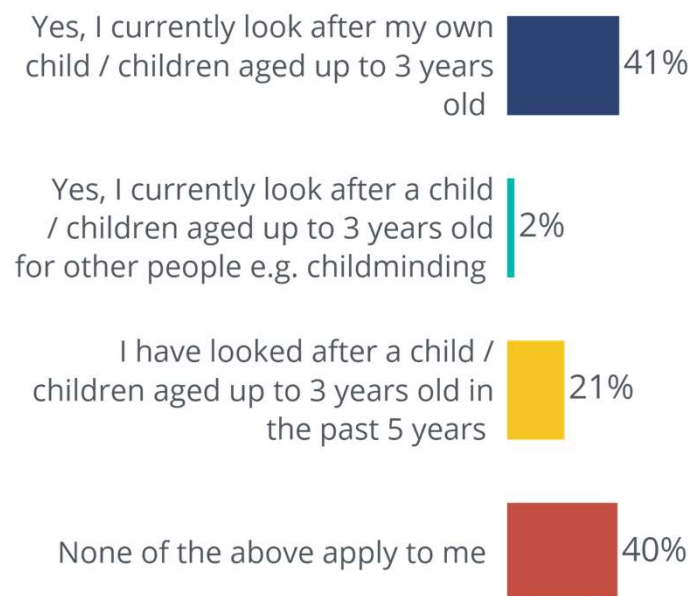
Do you ever look after **babies or toddlers aged up to 3 years old, or have you done so in the last 5 years?** This can be your own child / children or looking after children for other people on a professional or casual basis.

Panel respondents only



Base: 1024

Panel plus external respondents*



Base: 1784

we asked these respondents about their experience of Dublin city as toddler caregivers

n=1,066

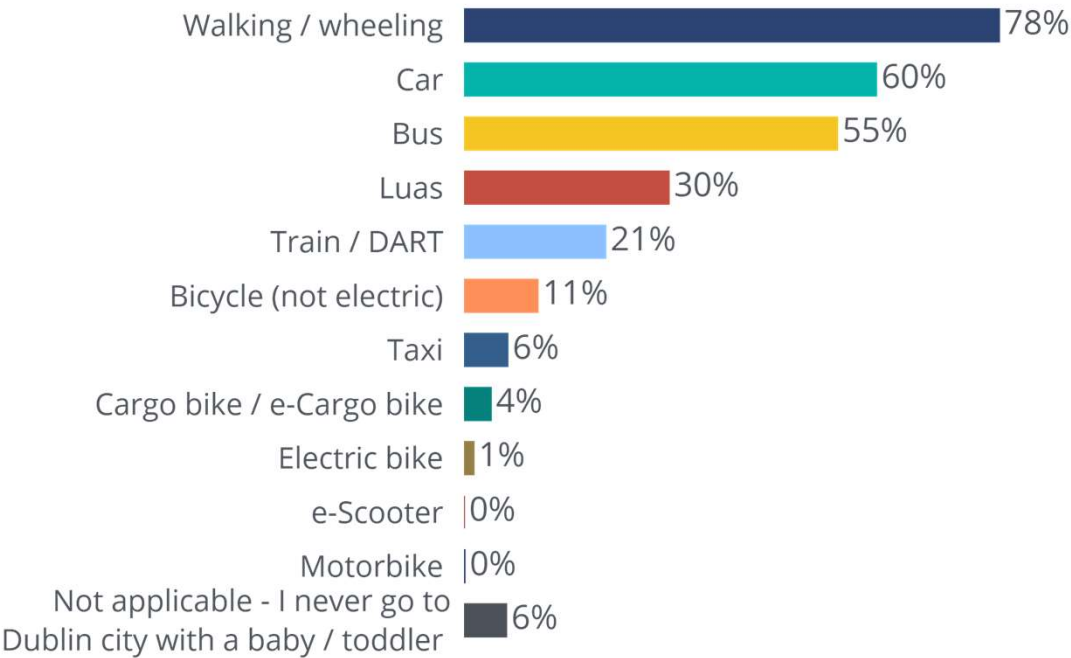
*sourced through various channels
e.g. social media

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Moving Around Dublin City with a Baby and / or Toddler

What are your main ways of moving around Dublin city with a baby and / or toddler?



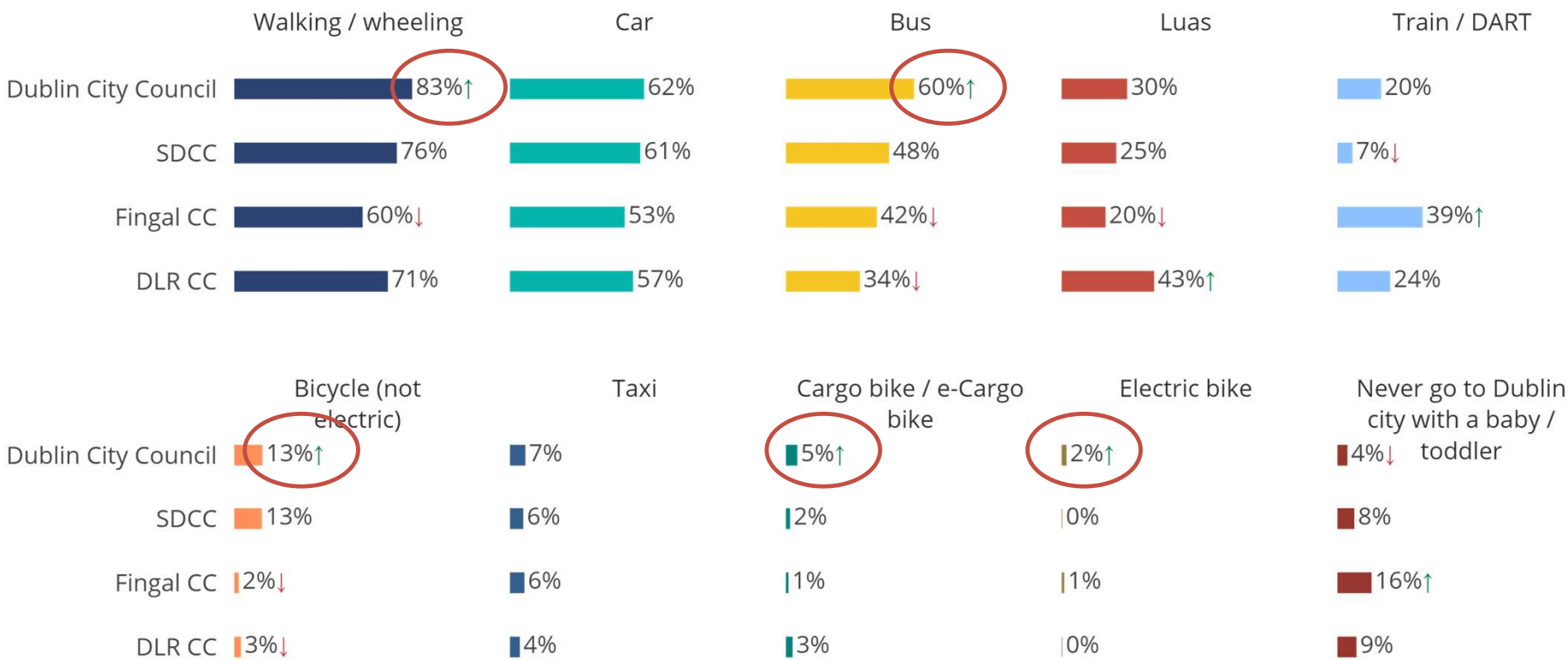
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DCC area residents more likely than others to walk / wheel, bus or bike.

Those on lower incomes more likely than others to use bus or Luas.

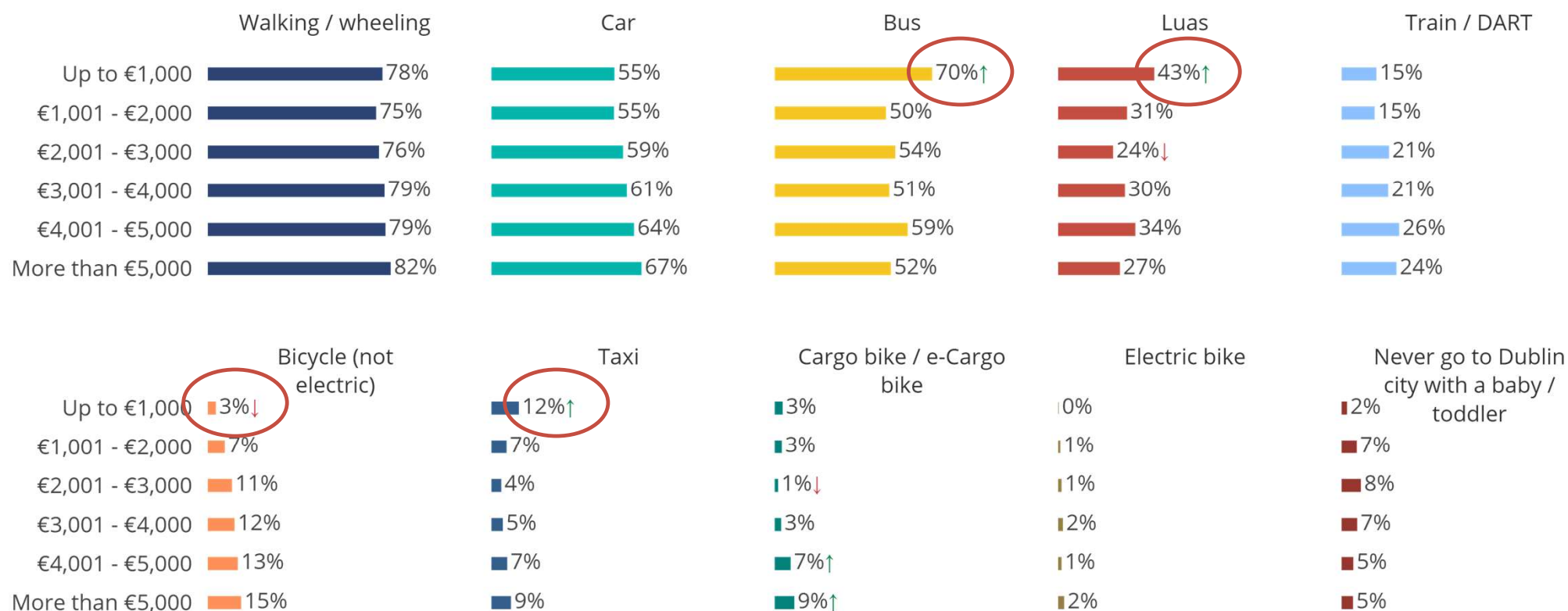
Moving Around Dublin City with a Baby and / or Toddler - by local authority

What are your main ways of moving around Dublin city with a baby and / or toddler?
by local authority



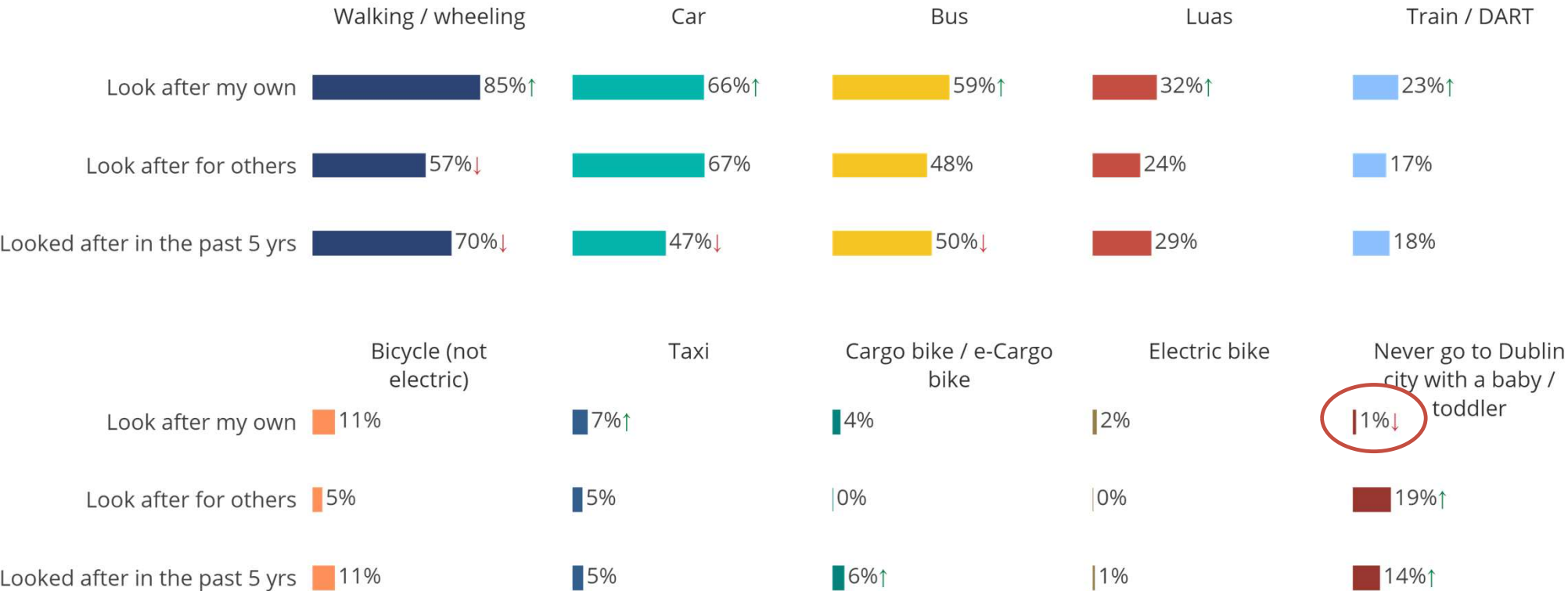
Moving Around Dublin City with a Baby and / or Toddler - by monthly income

What are your main ways of moving around Dublin city with a baby and / or toddler?
by monthly income



Moving Around Dublin City with a Baby and / or Toddler - by caregiver type

What are your main ways of moving around Dublin city with a baby and / or toddler?
by caregiver type

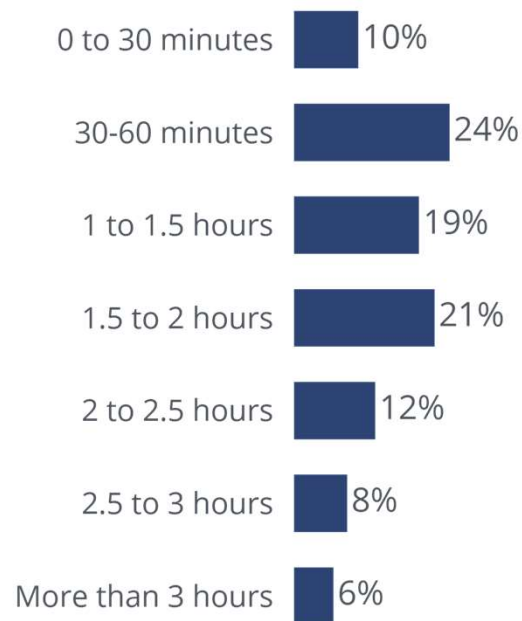


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Time Spent Out and About with a Baby and / or Toddler

On a typical day, approximately how long do you spend "out and about" with a baby / toddler?



Average time spent out and about with a baby / toddler:

1.5 hours

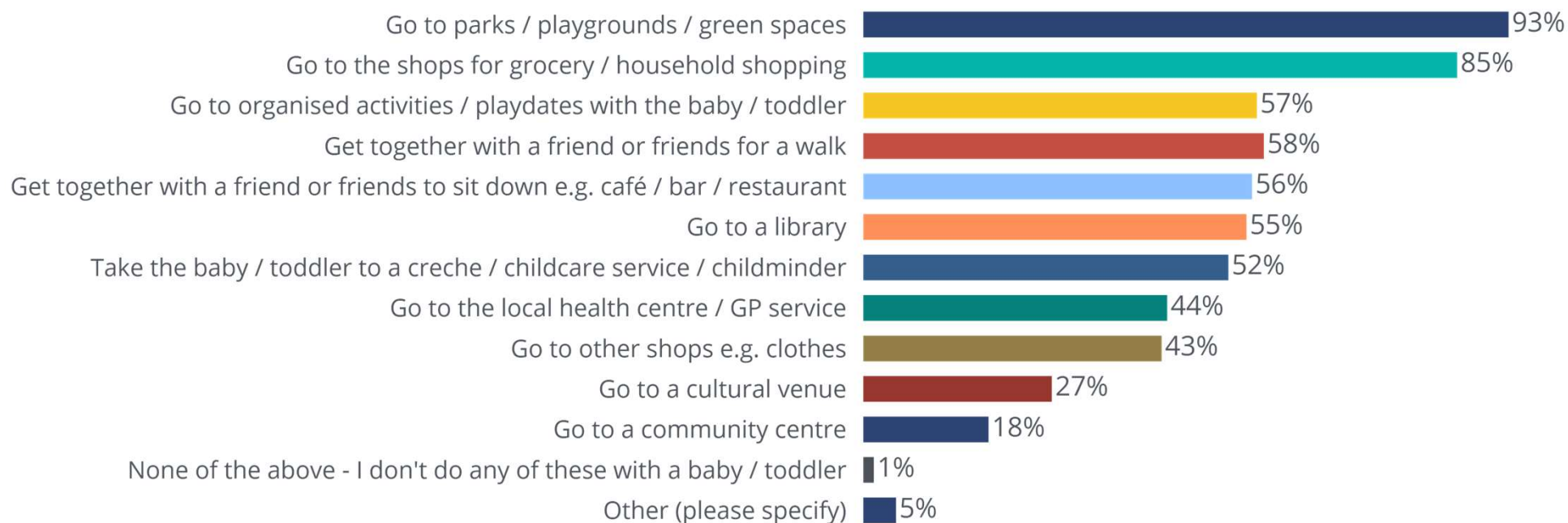
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XXIII.	Changes Suggested for Improving Getting Around Dublin City with a Baby / Toddler	80
XXIV.	Availing of Childcare	83
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XXVI.	Mode of Travel to Childcare Outside of Home	91
XXVII.	Availability of Closer Childcare Options	95
XXVIII.	Reasons Not Using Closer Childcare Options	97
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XXX.	Factors in Assessing Readiness for Independent Travel	106

Activities Engaged in with a Baby / Toddler

When out and about with a baby / toddler, which of the following facilities, services and activities do you ever engage with or do? Please select as many as apply.



Other activities specified include swimming, get-togethers with family and exercise classes among others

Base: 1000

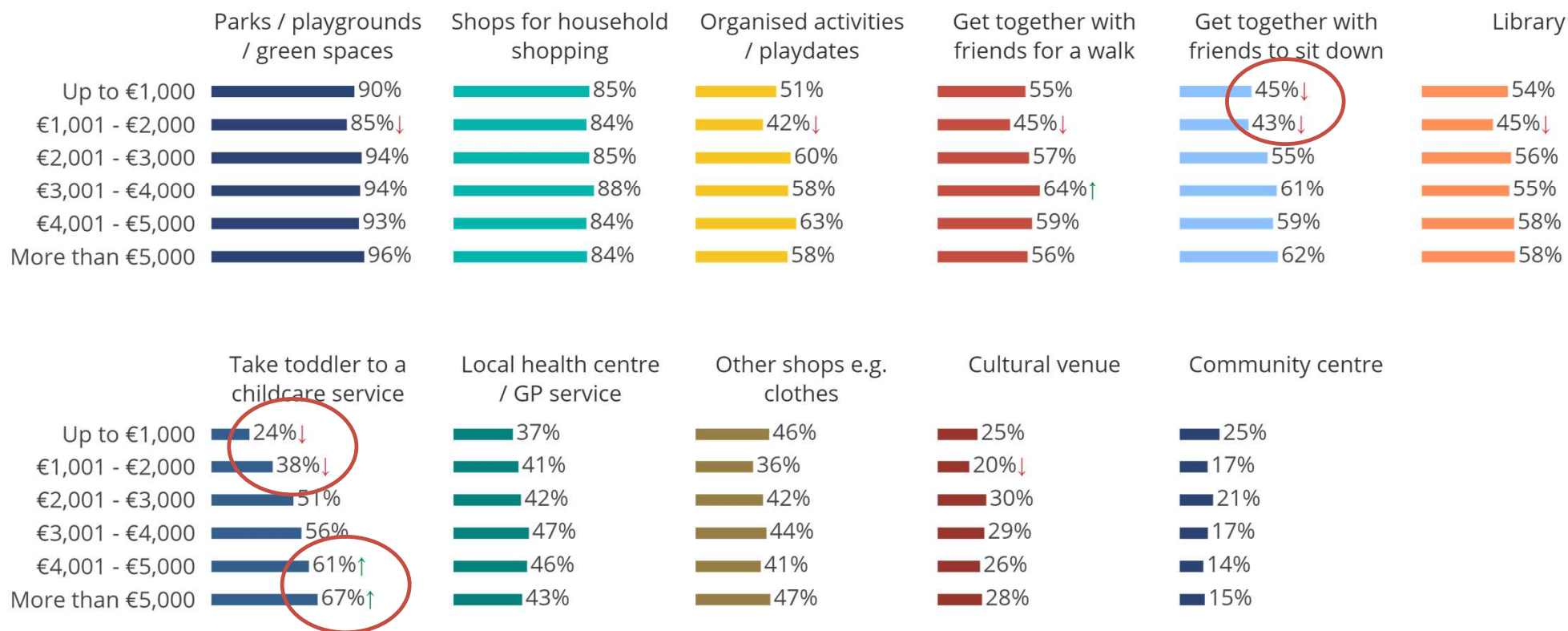
Activities Engaged in with a Baby / Toddler - by local authority

When out and about with a baby / toddler, which of the following facilities, services and activities do you ever engage with or do? Please select as many as apply.
by local authority



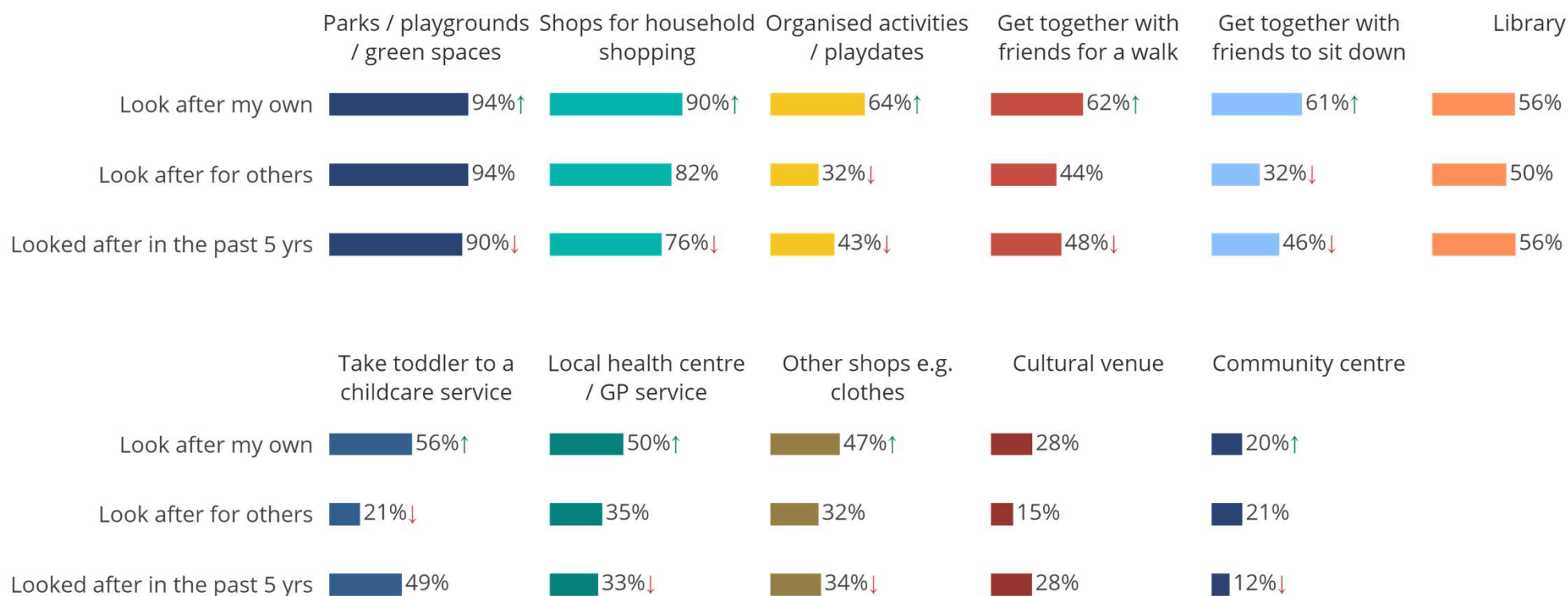
Activities Engaged in with a Baby / Toddler - by monthly income

When out and about with a baby / toddler, which of the following facilities, services and activities do you ever engage with or do? Please select as many as apply.
by monthly income



Activities Engaged in with a Baby / Toddler - by caregiver type

When out and about with a baby / toddler, which of the following facilities, services and activities do you ever engage with or do? Please select as many as apply.
by caregiver type



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XIII.	Toilets	49
XIV.	Public Seating and Rest Areas	53
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XXIX.	Age of Independent Travel Through Neighbourhood	102
XXX.	Factors in Assessing Readiness for Independent Travel	106

Ease of Getting to Activities / Services with a Baby / Toddler

How easy is it for you to get to the following services with a baby / toddler?
% fairly easy or very easy



Base: varies

Ease of Getting to Activities / Services with a Baby / Toddler - by local authority

How easy is it for you to get to the following services with a baby / toddler?
by local authority

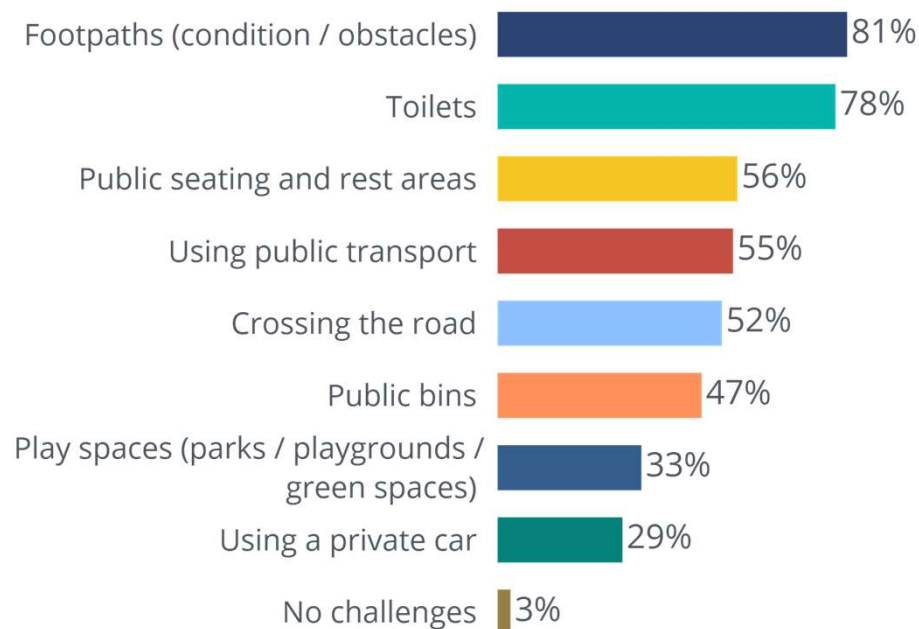


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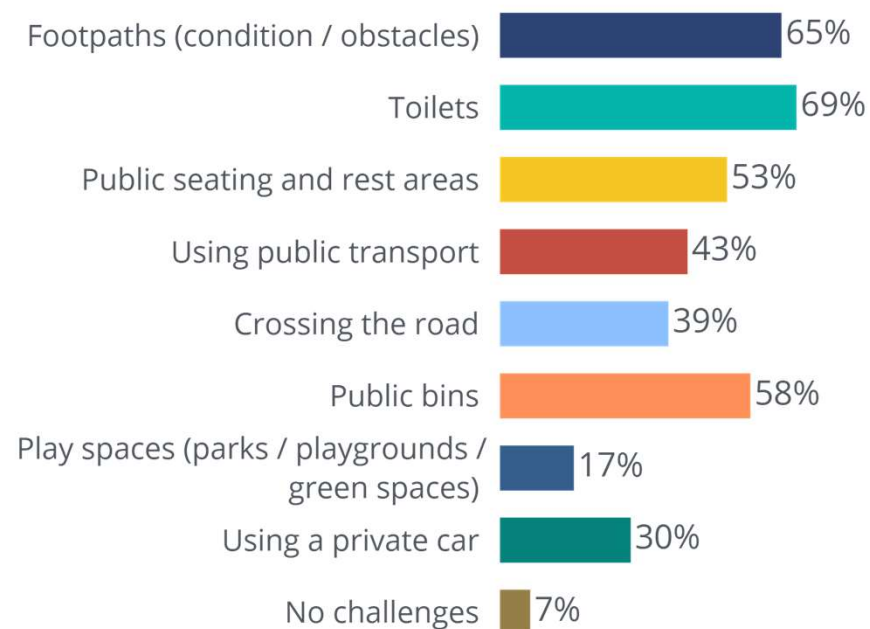
Challenges Encountered Moving around Dublin City

When moving around Dublin city **with a baby and / or toddler**, do you ever encounter challenges with any of the following? Please select as many as apply.
toddler / baby caregivers only



Base: 999

When moving around Dublin city, do you ever encounter challenges with any of the following? Please select as many as apply.
Non-toddler / baby caregivers only

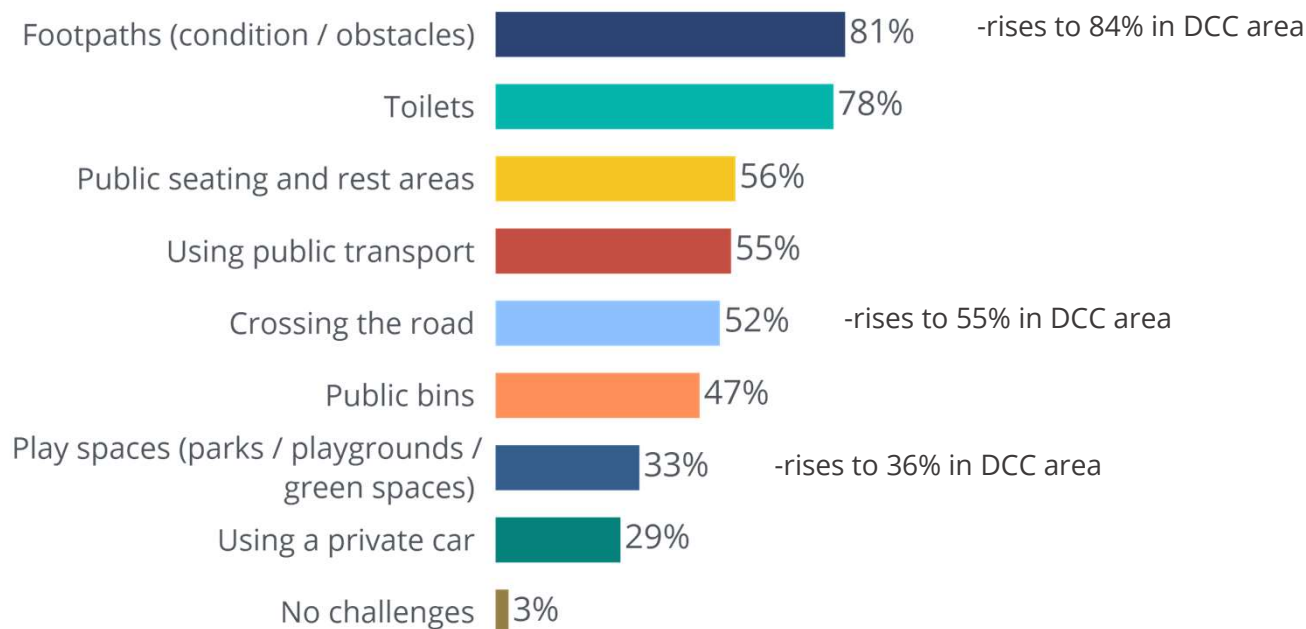


Base: 718

Challenges Encountered Moving around Dublin City

When moving around Dublin city **with a baby and / or toddler**, do you ever encounter challenges with any of the following? Please select as many as apply.

toddler / baby caregivers only

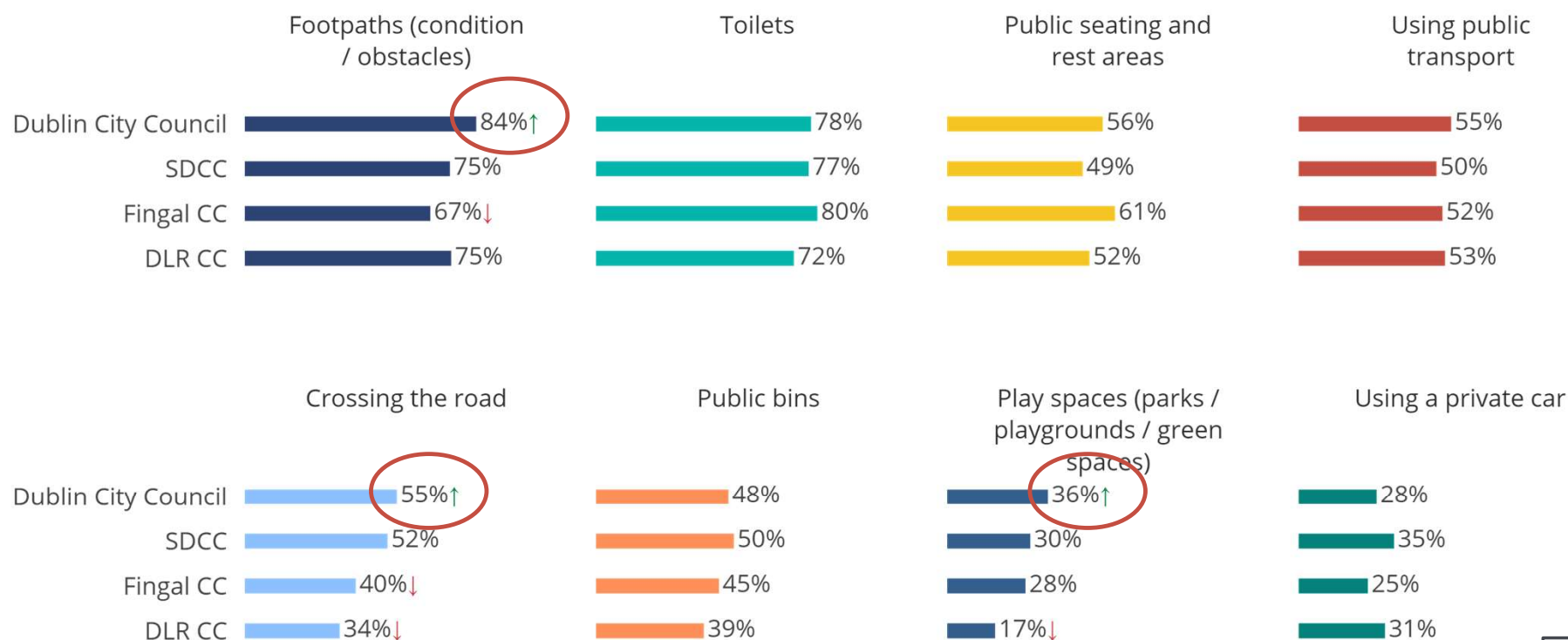


-similar pattern among non-toddler caregivers

Base: 999

Challenges Encountered Moving around Dublin City - by local authority

When moving around Dublin city **with a baby and / or toddler**, do you ever encounter challenges with any of the following?
by local authority



Toddler
caregivers only

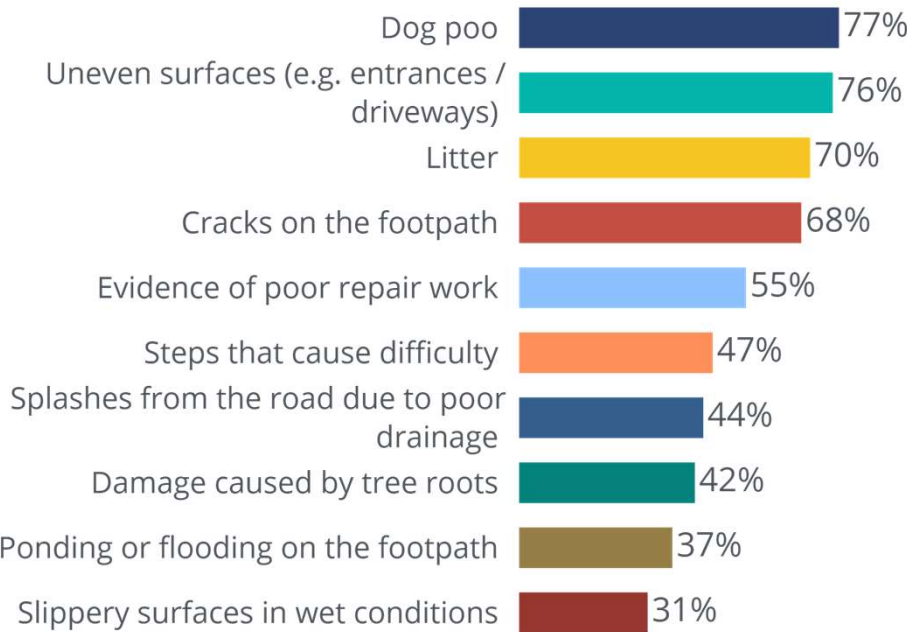
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XXX.	Factors in Assessing Readiness for Independent Travel	106

Conditions of Footpaths

Thinking specifically of the condition of footpaths in Dublin city, how often (if ever) would you encounter the following challenges?

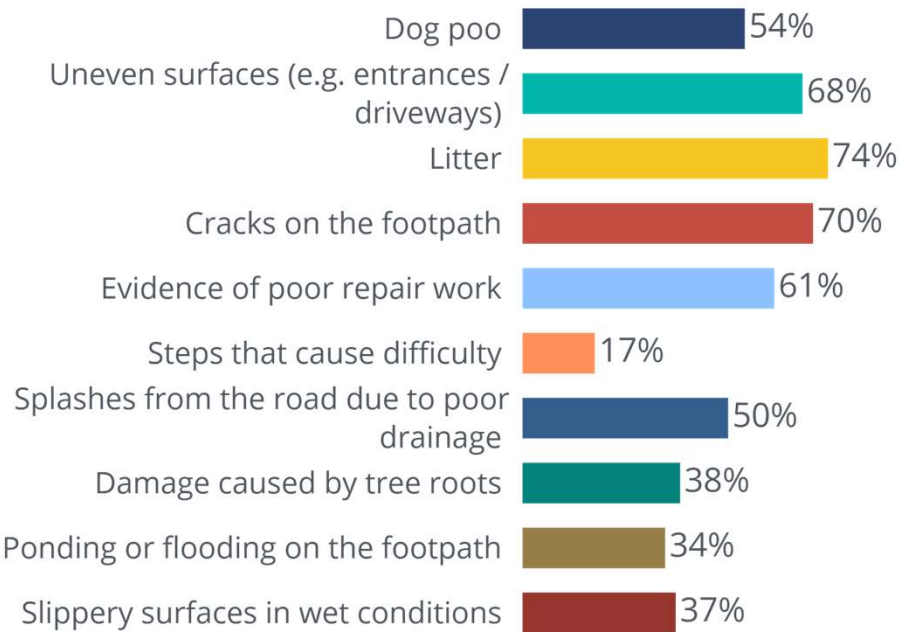
% often, toddler / baby caregivers only



Base: Toddler caregiver 807

Thinking specifically of the condition of footpaths in Dublin city, how often (if ever) would you encounter the following challenges?

% often, non-toddler / baby caregivers only

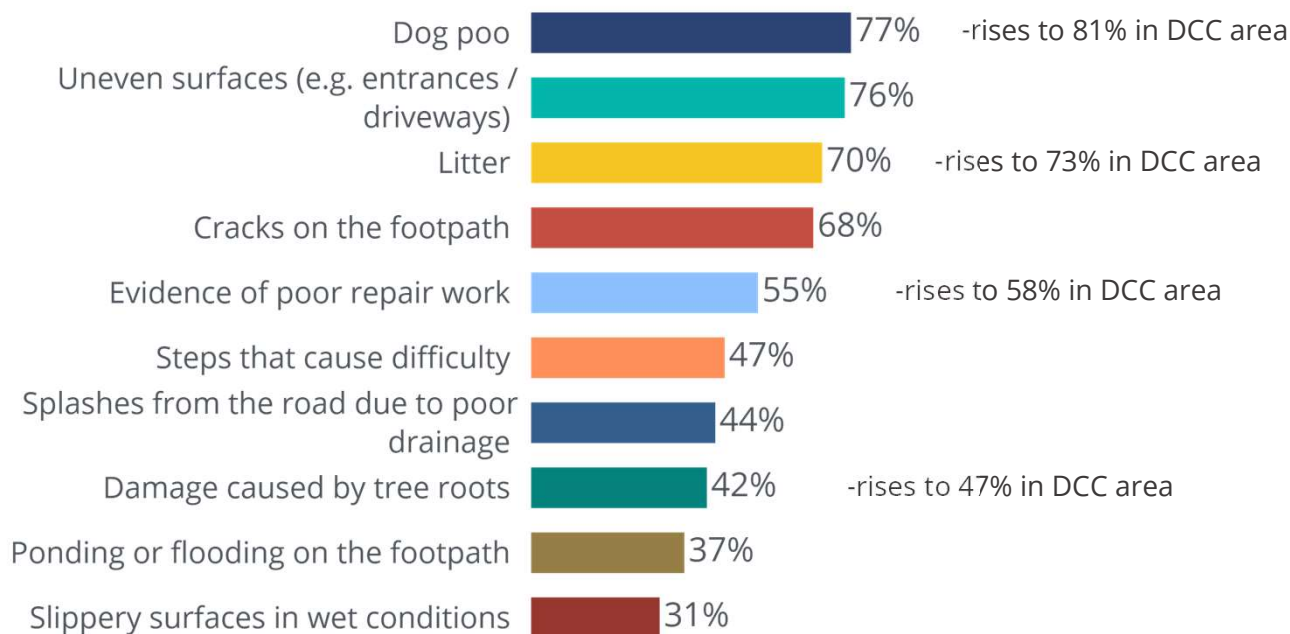


Base: Not a toddler caregiver 468

Conditions of Footpaths

Thinking specifically of the condition of footpaths in Dublin city, how often (if ever) would you encounter the following challenges?

% often, toddler / baby caregivers only



-similar pattern among non-toddler caregivers

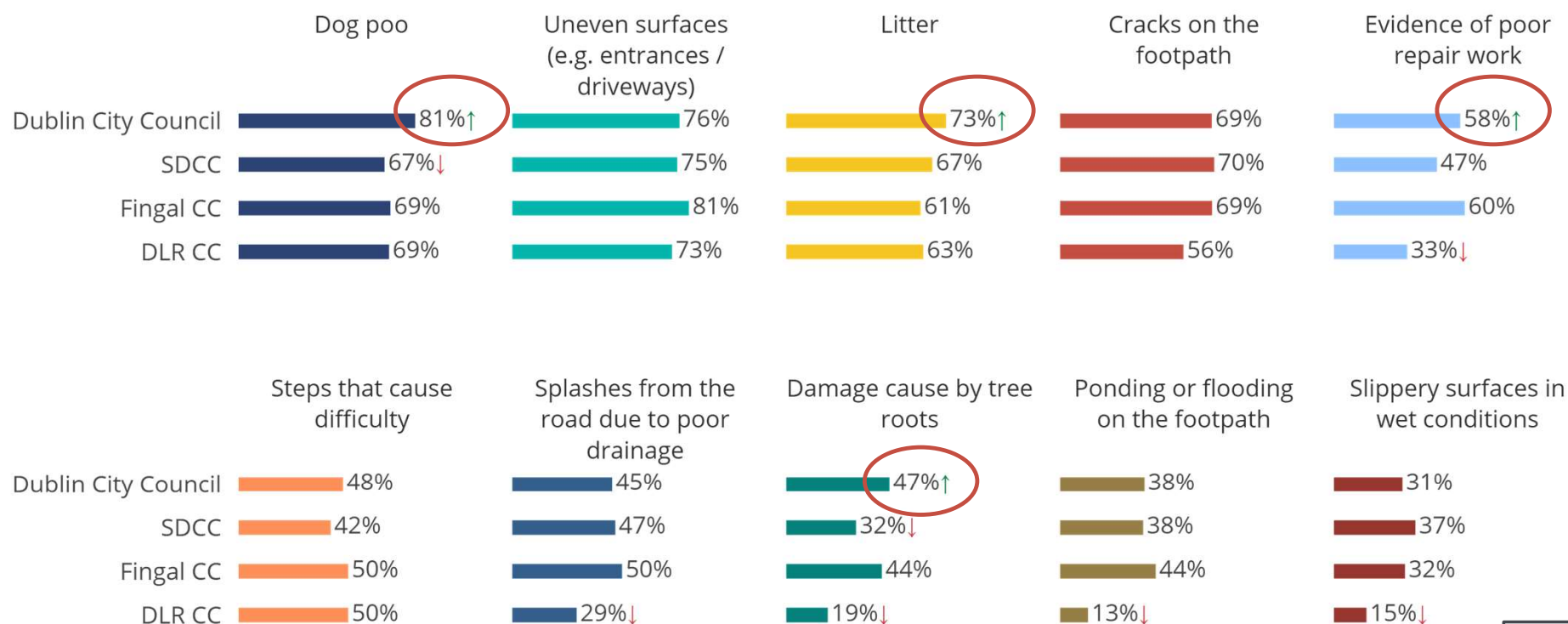
Base: Toddler caregiver 807

Conditions of Footpaths - by local authority

Thinking specifically of the condition of footpaths in Dublin city, how often (if ever)

would you encounter the following challenges?

% often - by local authority



Toddler
caregivers only

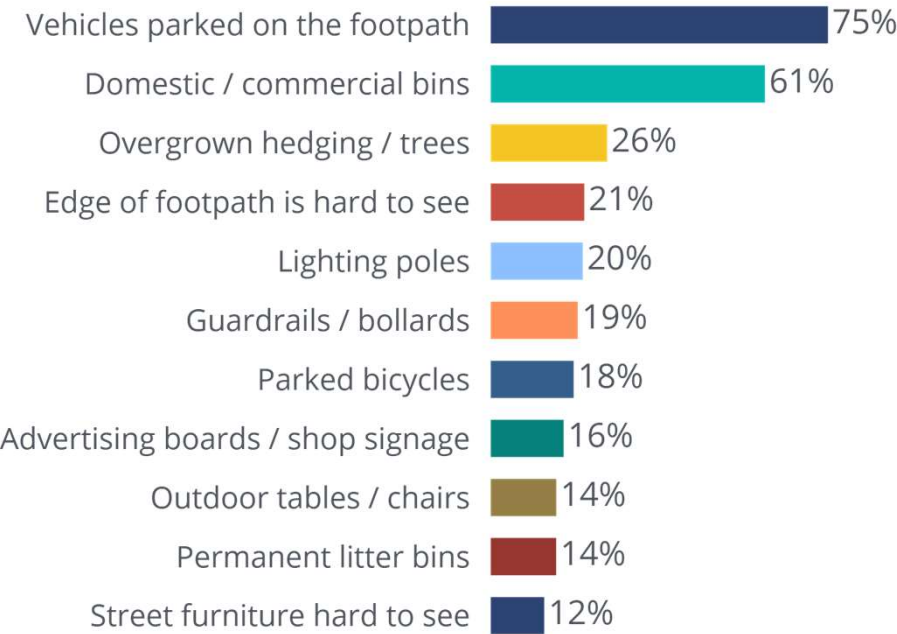
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Obstacles on Footpaths

Thinking specifically of obstacles on footpaths in Dublin city, how often (if ever) would you encounter the following challenges?

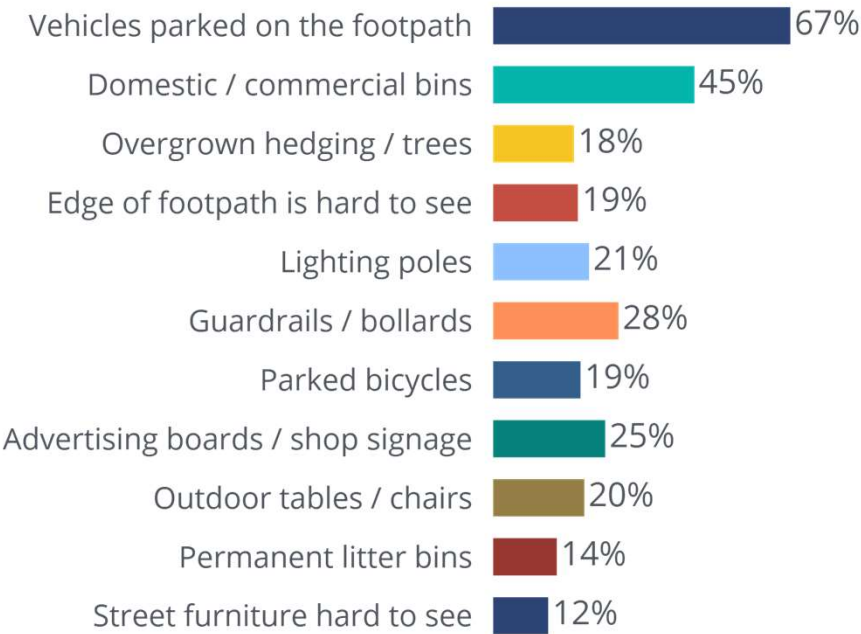
% often, toddler / baby caregivers only



Base: Toddler caregiver 805

Thinking specifically of obstacles on footpaths in Dublin city, how often (if ever) would you encounter the following challenges?

% often, non-toddler / baby caregivers only

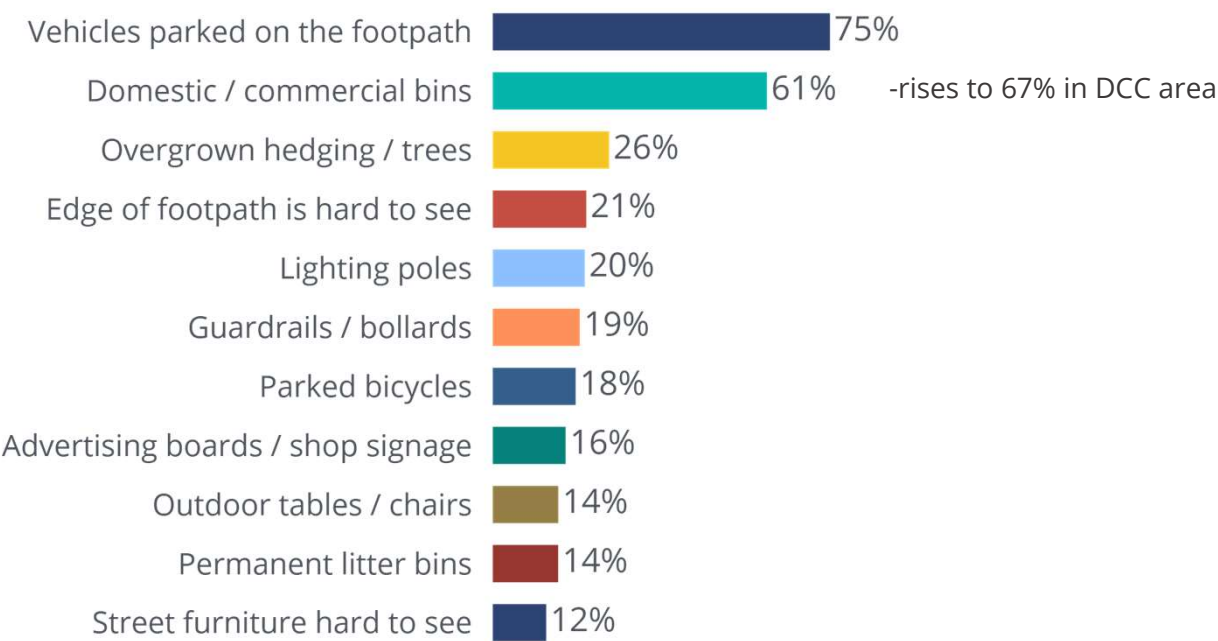


Base: Not a toddler caregiver 469

Obstacles on Footpaths

Thinking specifically of obstacles on footpaths in Dublin city, how often (if ever) would you encounter the following challenges?

% often, toddler / baby caregivers only



-rises to 67% in DCC area

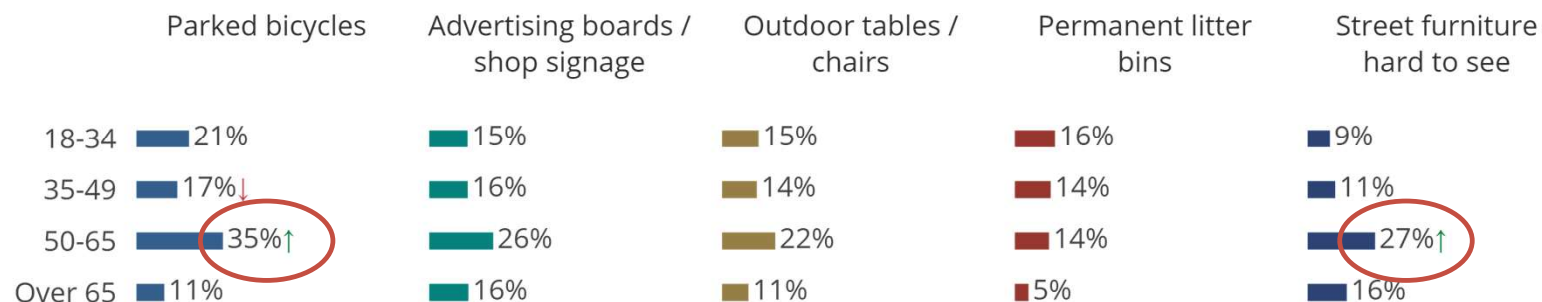
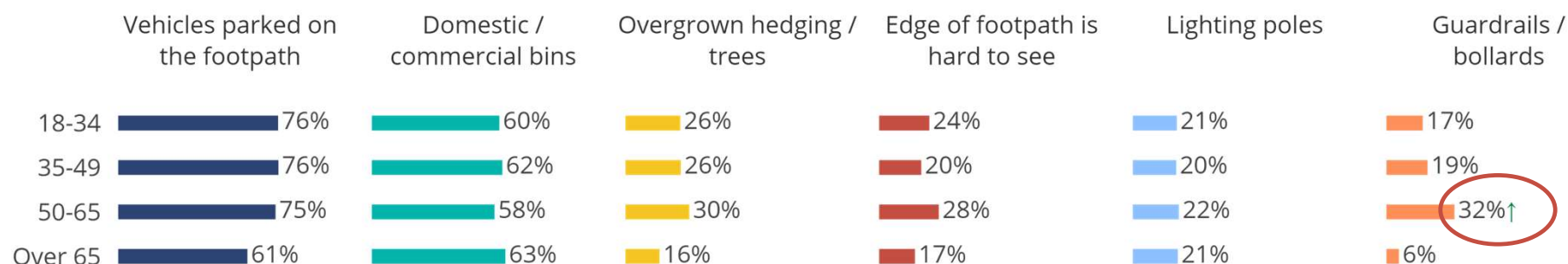
-“Guardrails / bollards”, “Parked bicycles”, “Street furniture hard to see” all higher among 50-65 year-old toddler caregivers.

Base: Toddler caregiver 805

Obstacles on Footpaths - by age group

Thinking specifically of obstacles on footpaths in Dublin city, how often (if ever)
would you encounter the following challenges?

% often - by age group



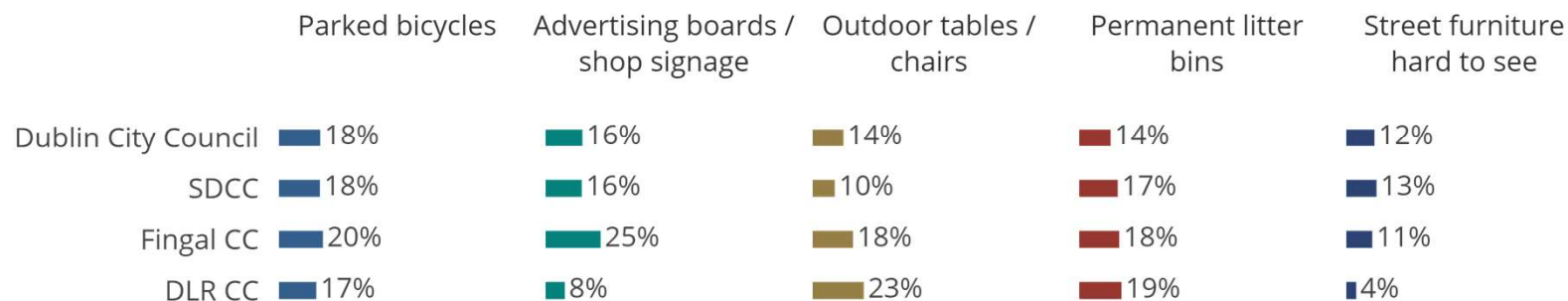
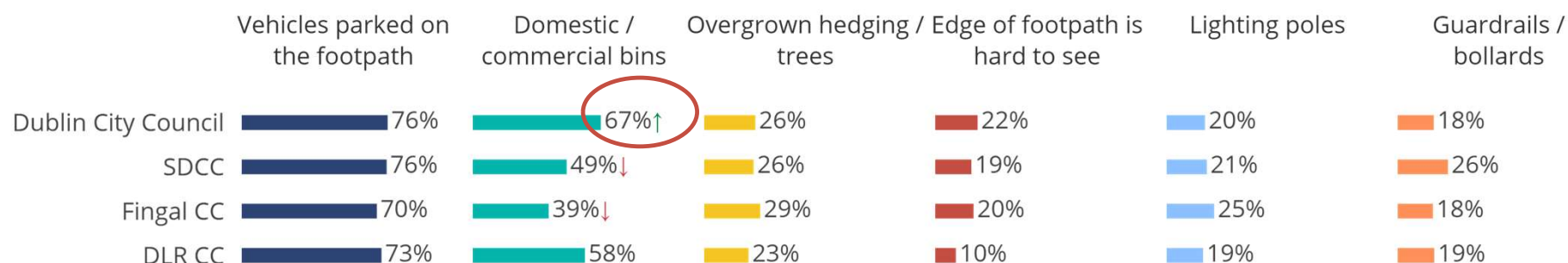
Toddler
caregivers only

Obstacles on Footpaths - by local authority

Thinking specifically of obstacles on footpaths in Dublin city, how often (if ever)

would you encounter the following challenges?

% often - by local authority



Toddler
caregivers only

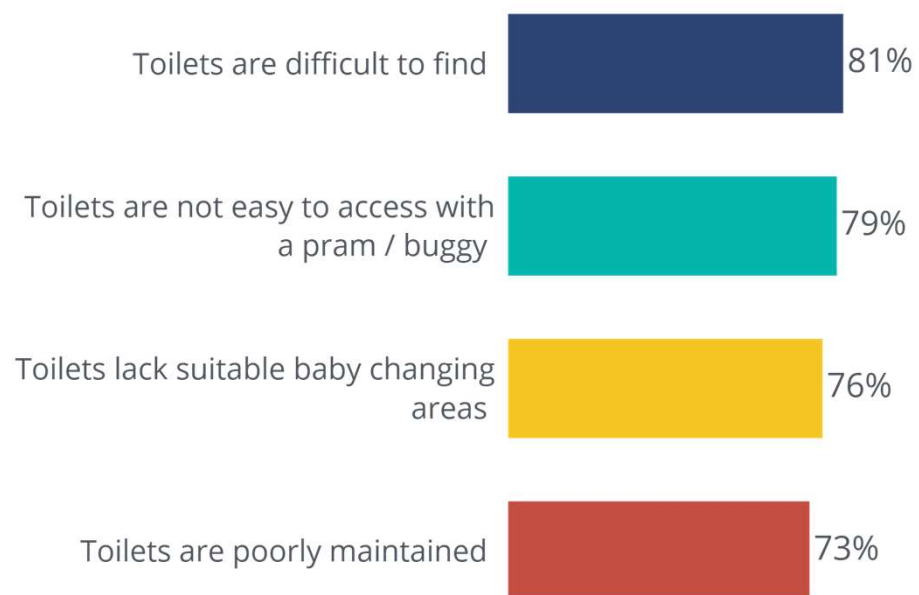
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XXX.	Factors in Assessing Readiness for Independent Travel	106

Toilets

Thinking specifically of toilets in Dublin city, how often (if ever) would you encounter the following challenges?

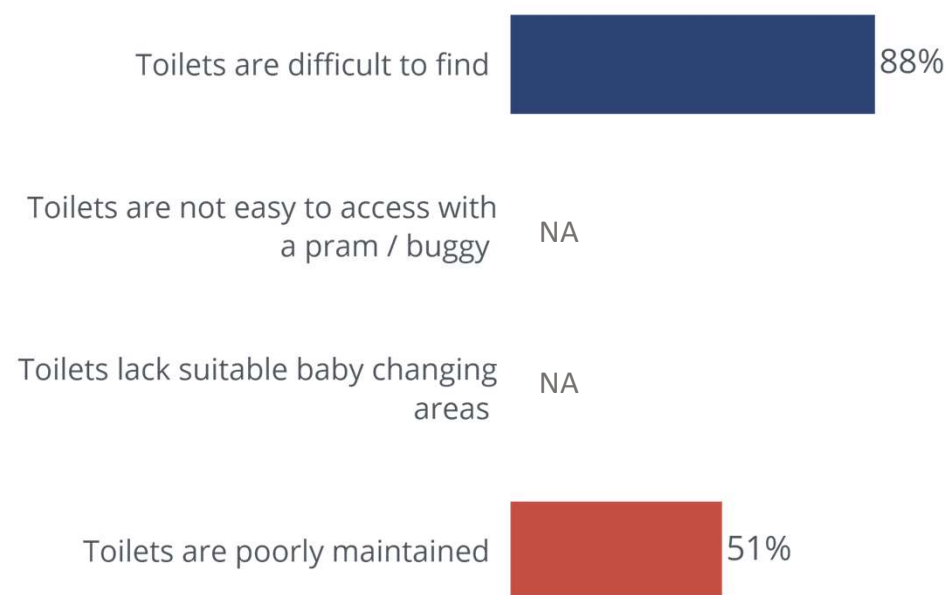
% often, toddler / baby caregivers only



Base: Toddler caregiver 779

Thinking specifically of toilets in Dublin city, how often (if ever) would you encounter the following challenges?

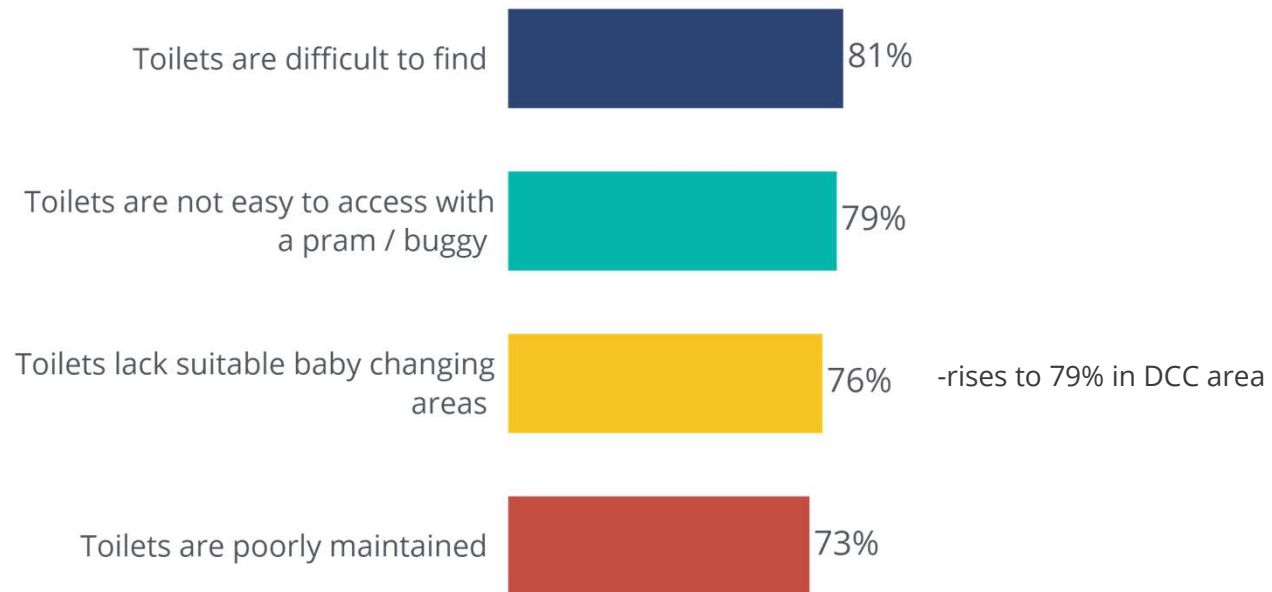
% often, non-toddler / baby caregivers only



Base: Not a toddler caregiver 491

Thinking specifically of toilets in Dublin city, how often (if ever) would you encounter the following challenges?

% often, toddler / baby caregivers only



Base: Toddler caregiver 779

Toilets - by local authority

Thinking specifically of toilets in Dublin city, how often (if ever) would you encounter the following challenges?
% often - by local authority

Toilets are difficult to find



Toilets are not easy to access with a pram / buggy



Toilets lack suitable baby changing areas



Toilets are poorly maintained



Toddler
caregivers only

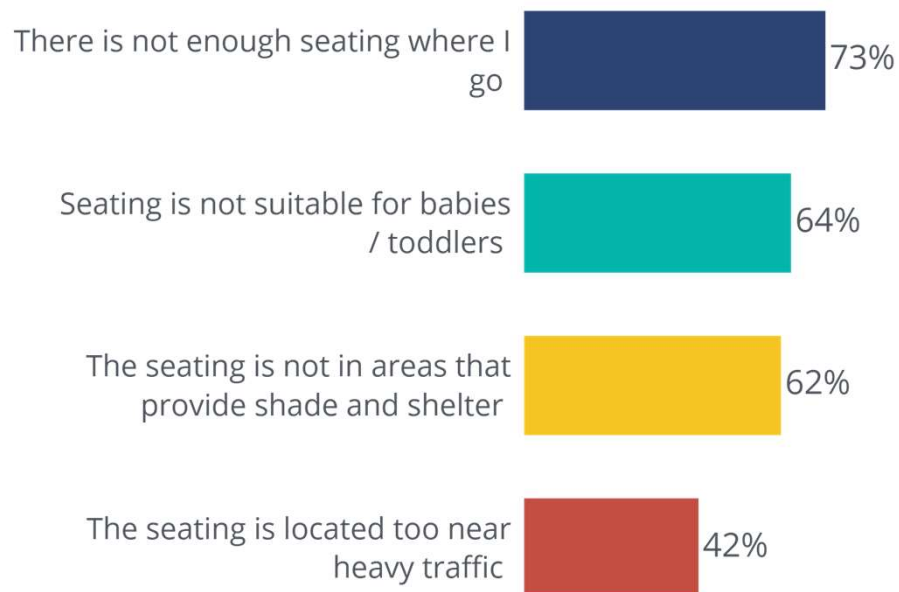
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Public Seating and Rest Areas

Thinking specifically of public seating and rest areas in Dublin city, how often (if ever) would you encounter the following challenges?

% often, toddler / baby caregivers only

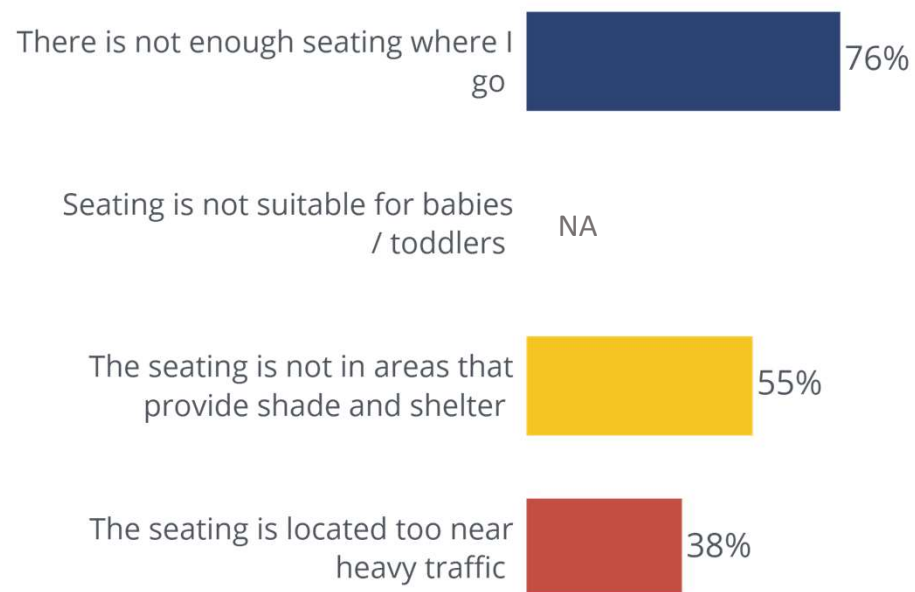


Base: Toddler caregiver 552

-no significant variances by demographics among toddler caregivers

Thinking specifically of public seating and rest areas in Dublin city, how often (if ever) would you encounter the following challenges?

% often, non-toddler / baby caregivers only



Base: Not a toddler caregiver 378

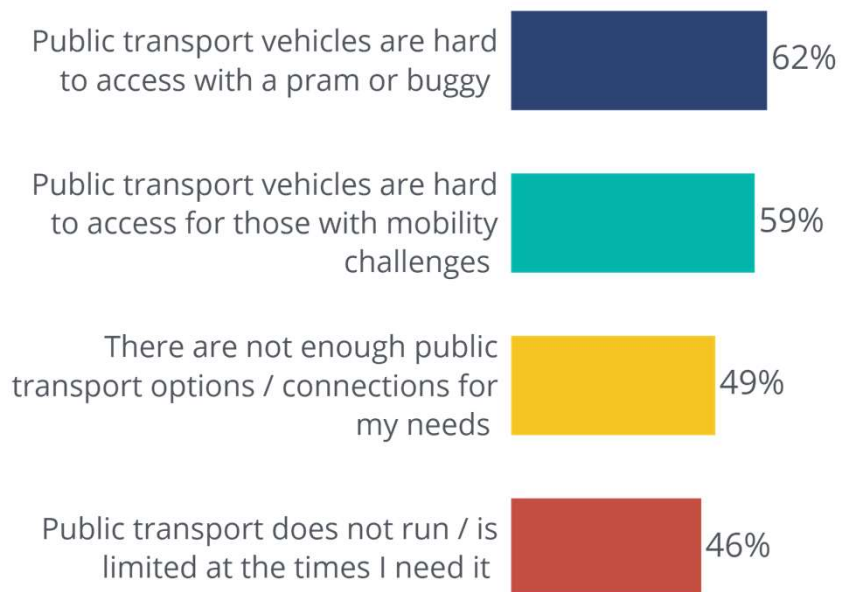
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Using Public Transport

Thinking specifically of using public transport in Dublin city, how often (if ever) would you encounter the following challenges?

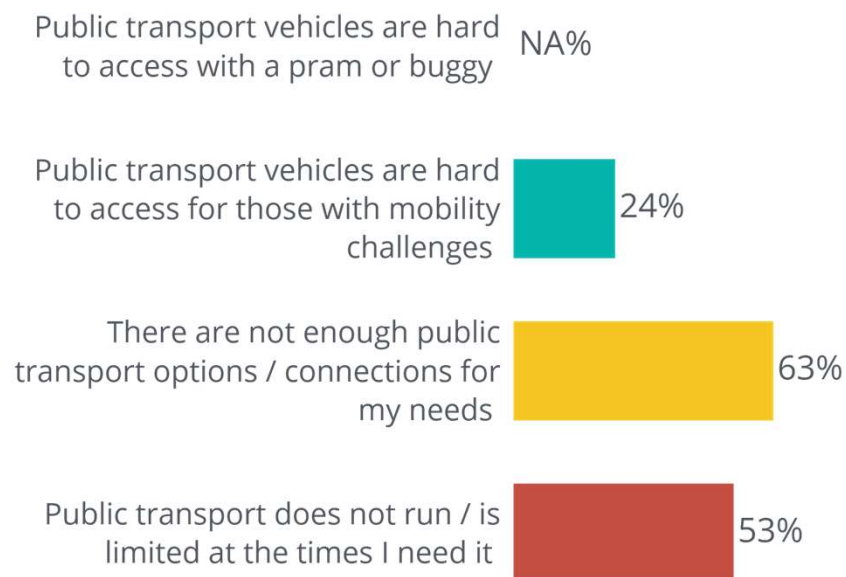
% often, toddler / baby caregivers only



Base: Toddler caregiver 544

Thinking specifically of using public transport in Dublin city, how often (if ever) would you encounter the following challenges?

% often, non-toddler / baby caregivers only

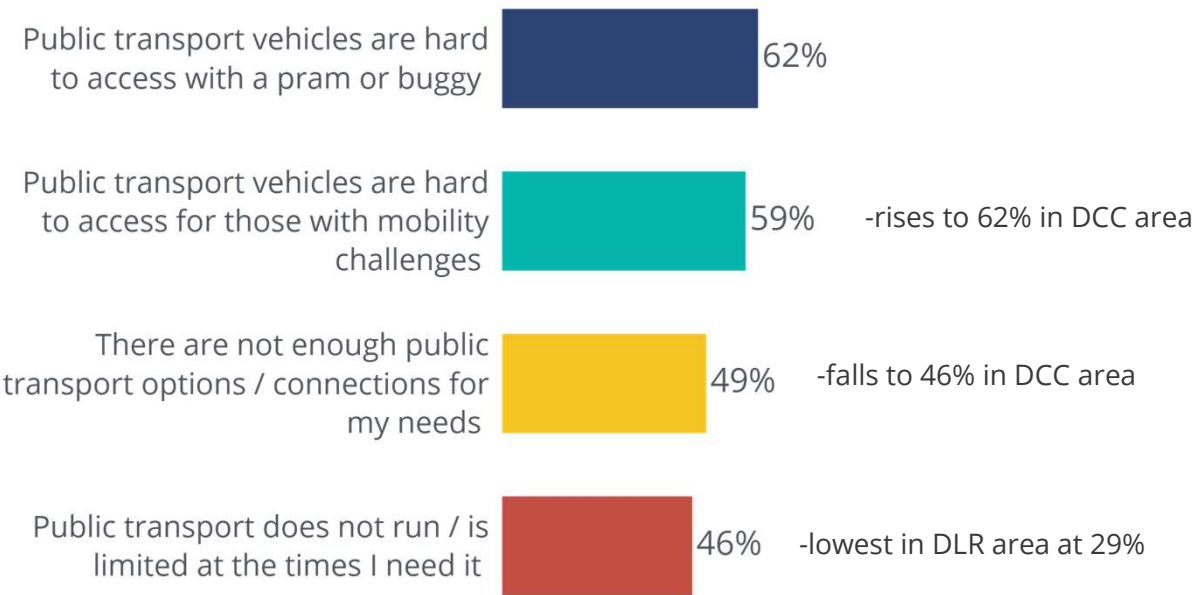


Base: Not a toddler caregiver 312

Using Public Transport

Thinking specifically of using public transport in Dublin city,
how often (if ever) would you encounter the following
challenges?

% often, toddler / baby caregivers only



Base: Toddler caregiver 544

Using Public Transport - by local authority

Thinking specifically of using public transport in Dublin city, how often (if ever) would you encounter the following challenges?

% often - by local authority

Public transport vehicles are hard to access with a pram or buggy



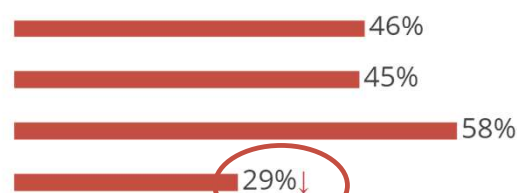
Public transport vehicles are hard to access for those with mobility challenges



There are not enough public transport options / connections for my needs



Public transport does not run / is limited at the times I need it



Toddler
caregivers only

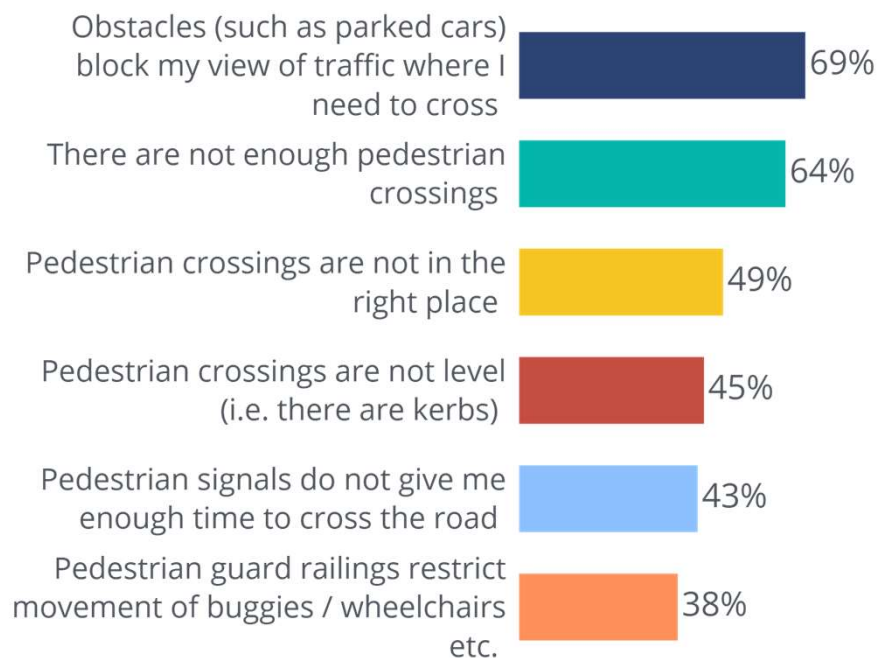
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Crossing the Road

Thinking specifically of crossing the road in Dublin city, how often (if ever) would you encounter the following challenges?

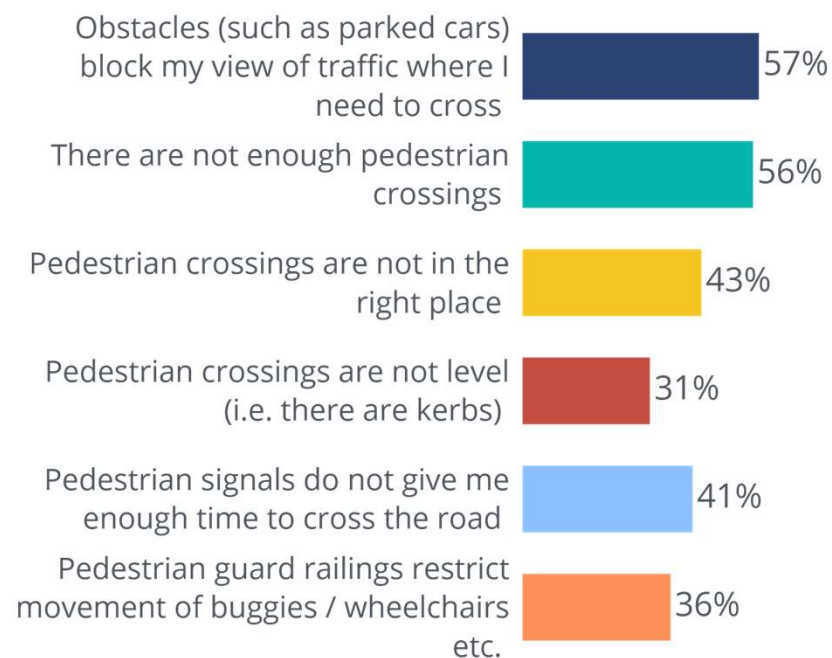
% often, toddler / baby caregivers only



Base: Toddler caregiver 519

Thinking specifically of crossing the road in Dublin city, how often (if ever) would you encounter the following challenges?

% often, non-toddler / baby caregivers only

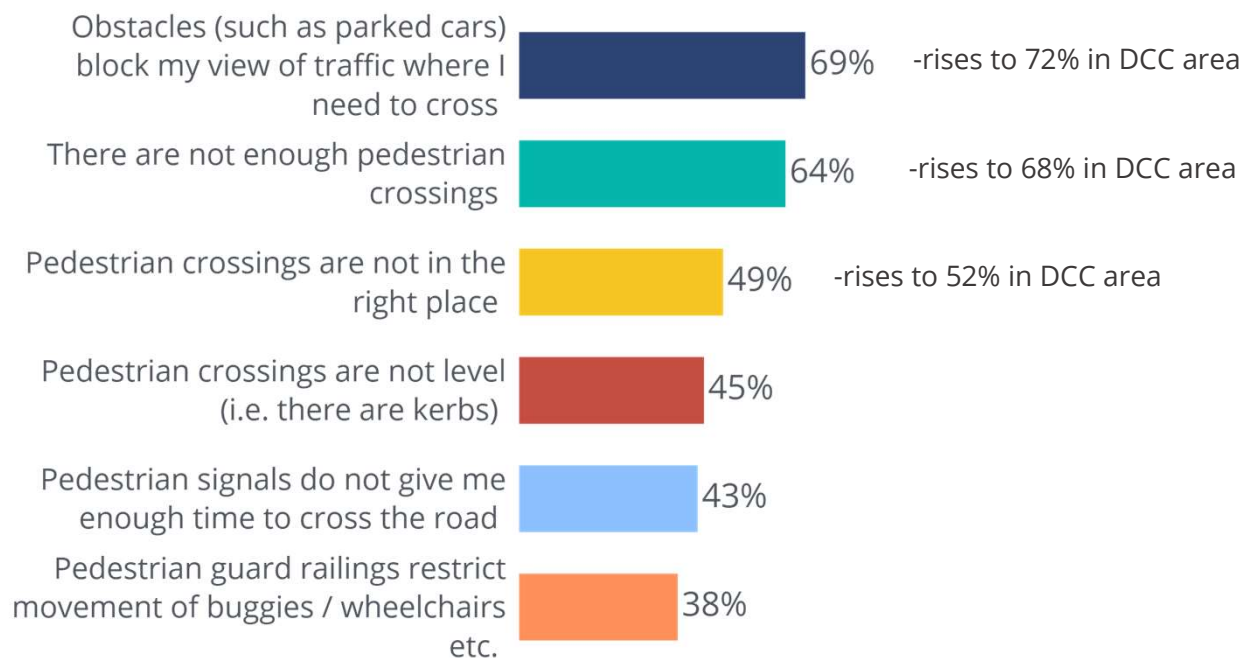


Base: Not a toddler caregiver 280

Crossing the Road

Thinking specifically of crossing the road in Dublin city, how often (if ever) would you encounter the following challenges?

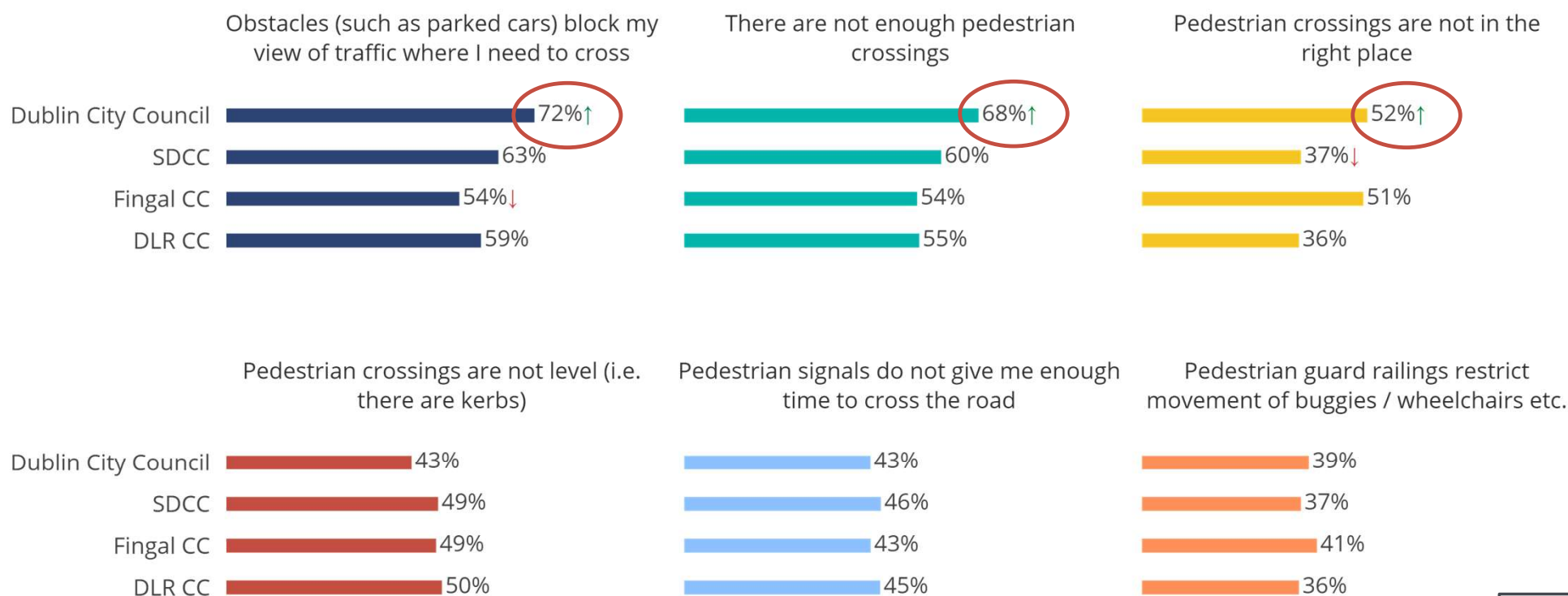
% often, toddler / baby caregivers only



Base: Toddler caregiver 519

Crossing the Road - by local authority

Thinking specifically of crossing the road in Dublin city, how often (if ever) would you encounter the following challenges?
% often - by local authority



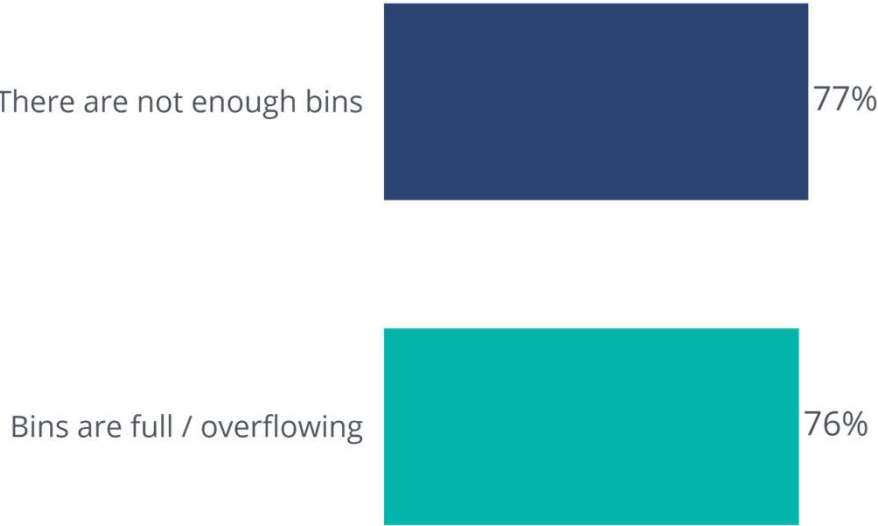
Toddler
caregivers only

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XII.	Obstacles on Footpaths	44
XIII.	Toilets	49
XIV.	Public Seating and Rest Areas	53
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XXIV.	Availing of Childcare	83
XXV.	Setting of Childcare Outside of Home	86
XXVI.	Mode of Travel to Childcare Outside of Home	91
XXVII.	Availability of Closer Childcare Options	95
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Public Bins

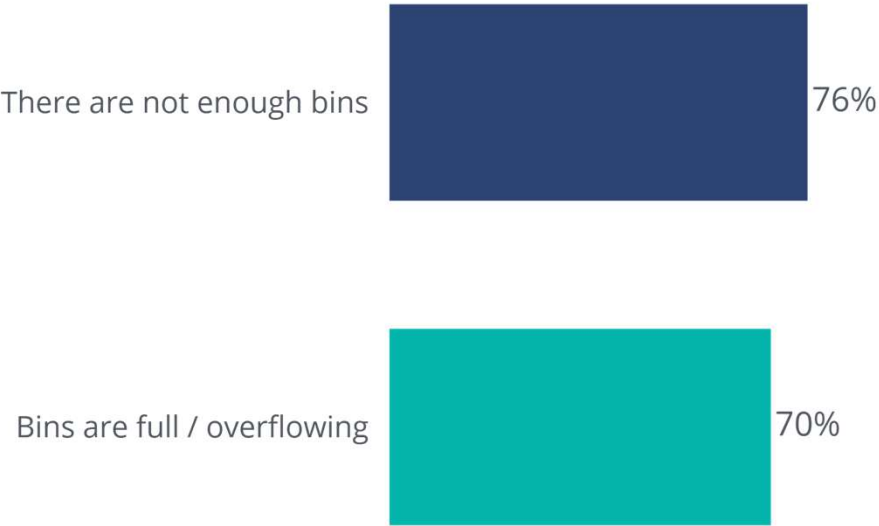
Thinking specifically of public bins in Dublin city, how often (if ever) would you encounter the following challenges?
% often, toddler / baby caregivers only



Base: Toddler caregiver 472

-no significant variances by demographics among toddler caregivers

Thinking specifically of public bins in Dublin city, how often (if ever) would you encounter the following challenges?
% often, non-toddler / baby caregivers only



Base: Not a toddler caregiver 417

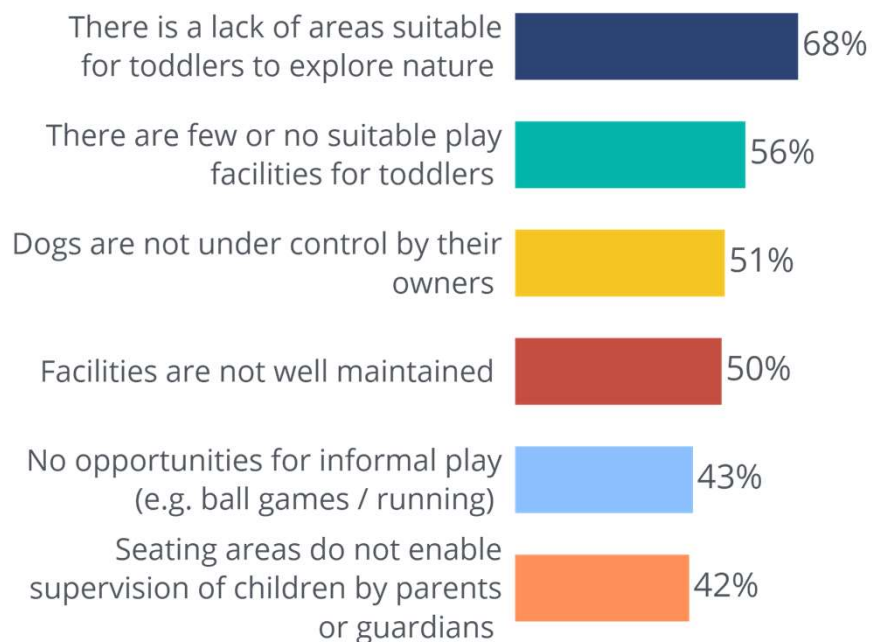
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Parks, Playgrounds and Green Spaces

Thinking specifically of parks, playgrounds and green spaces in Dublin city, how often (if ever) would you encounter the following challenges?

% often, toddler / baby caregivers only

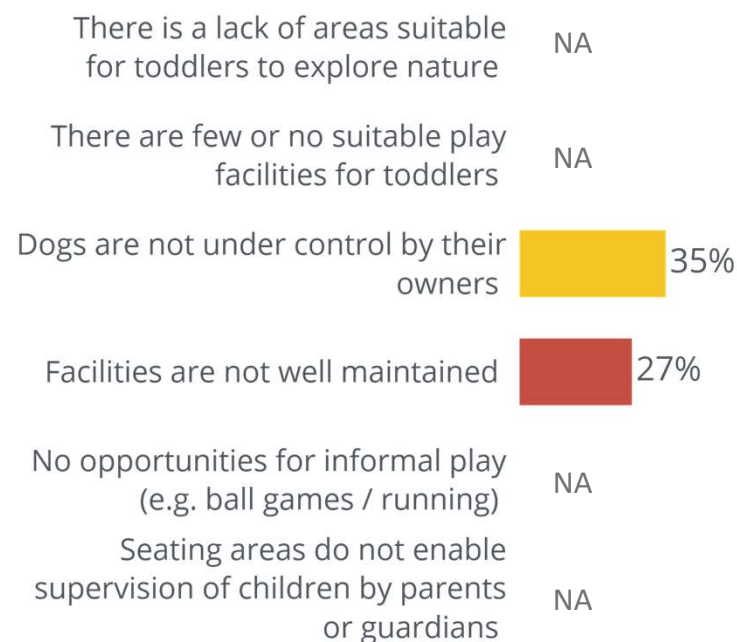


Base: Toddler caregiver 331

-no significant variances by demographics among toddler caregivers

Thinking specifically of parks, playgrounds and green spaces in Dublin city, how often (if ever) would you encounter the following challenges?

% often, non-toddler / baby caregivers only



Base: Not a toddler caregiver 122

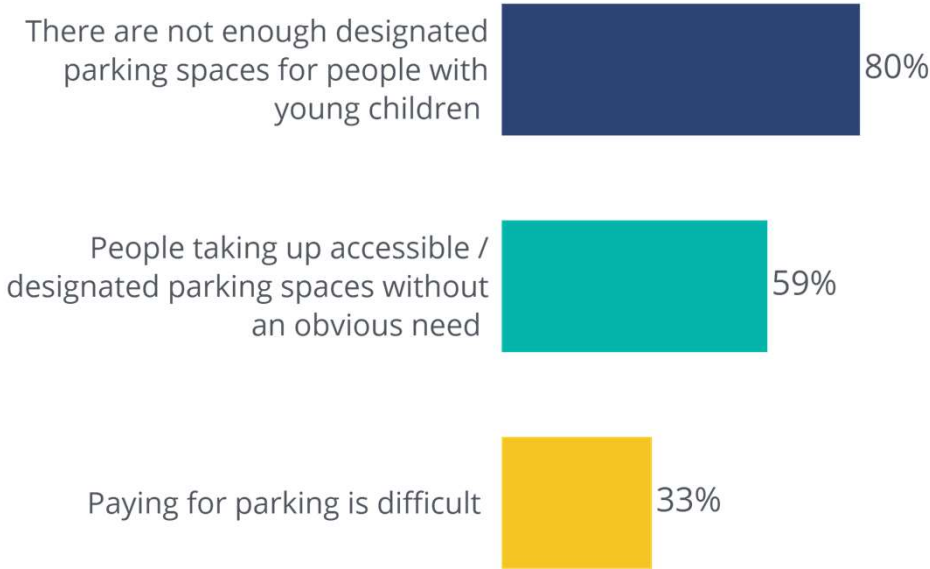
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Using a Private Car

Thinking specifically of using a private car in Dublin city, how often (if ever) would you encounter the following challenges?

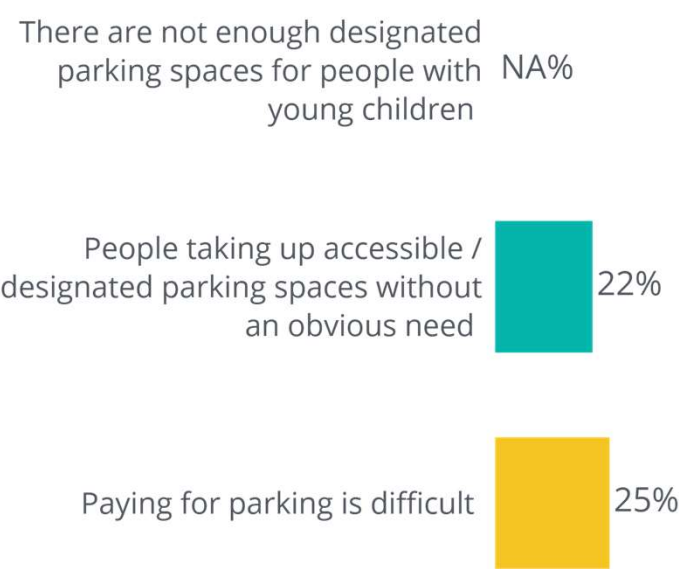
% often, toddler / baby caregivers only



Base: Toddler caregiver 287

Thinking specifically of using a private car in Dublin city, how often (if ever) would you encounter the following challenges?

% often, non-toddler / baby caregivers only

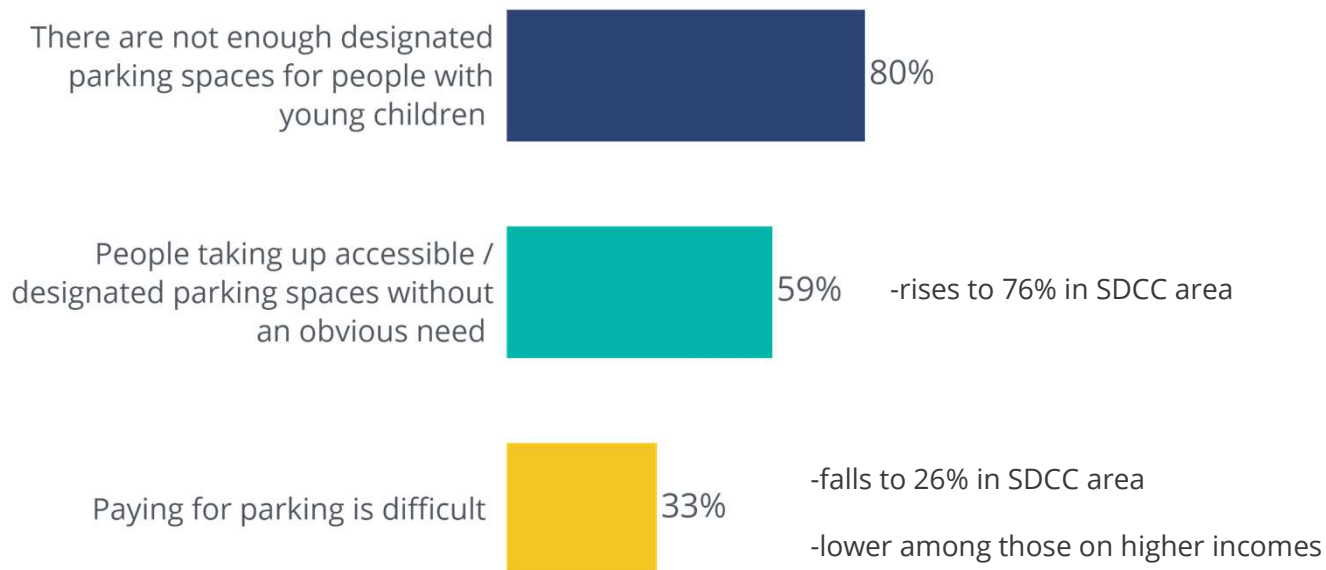


Base: Not a toddler caregiver 216

Using a Private Car

Thinking specifically of using a private car in Dublin city,
how often (if ever) would you encounter the following
challenges?

% often, toddler / baby caregivers only



Base: Toddler caregiver 287

Using a Private Car - by local authority

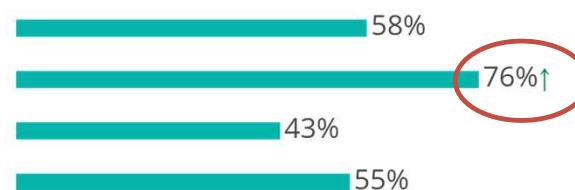
Thinking specifically of using a private car in Dublin city, how often (if ever) would you encounter the following challenges?

% often - by local authority

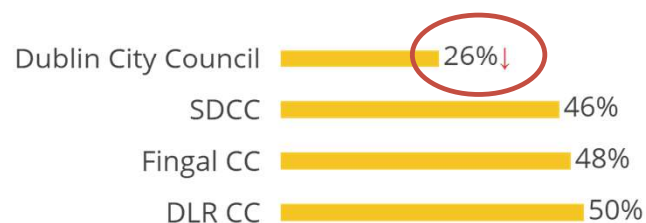
There are not enough designated parking spaces for people with young children



People taking up accessible / designated parking spaces without an obvious need



Paying for parking is difficult



Toddler
caregivers only

Using a Private Car - by monthly income

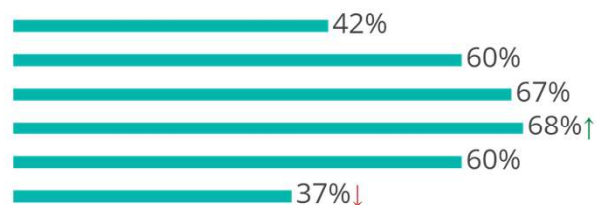
Thinking specifically of using a private car in Dublin city, how often (if ever) would you encounter the following challenges?

% often - by monthly income

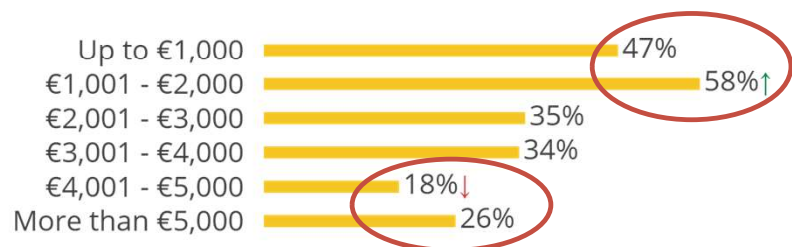
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People taking up accessible / designated parking spaces without an obvious need



Paying for parking is difficult



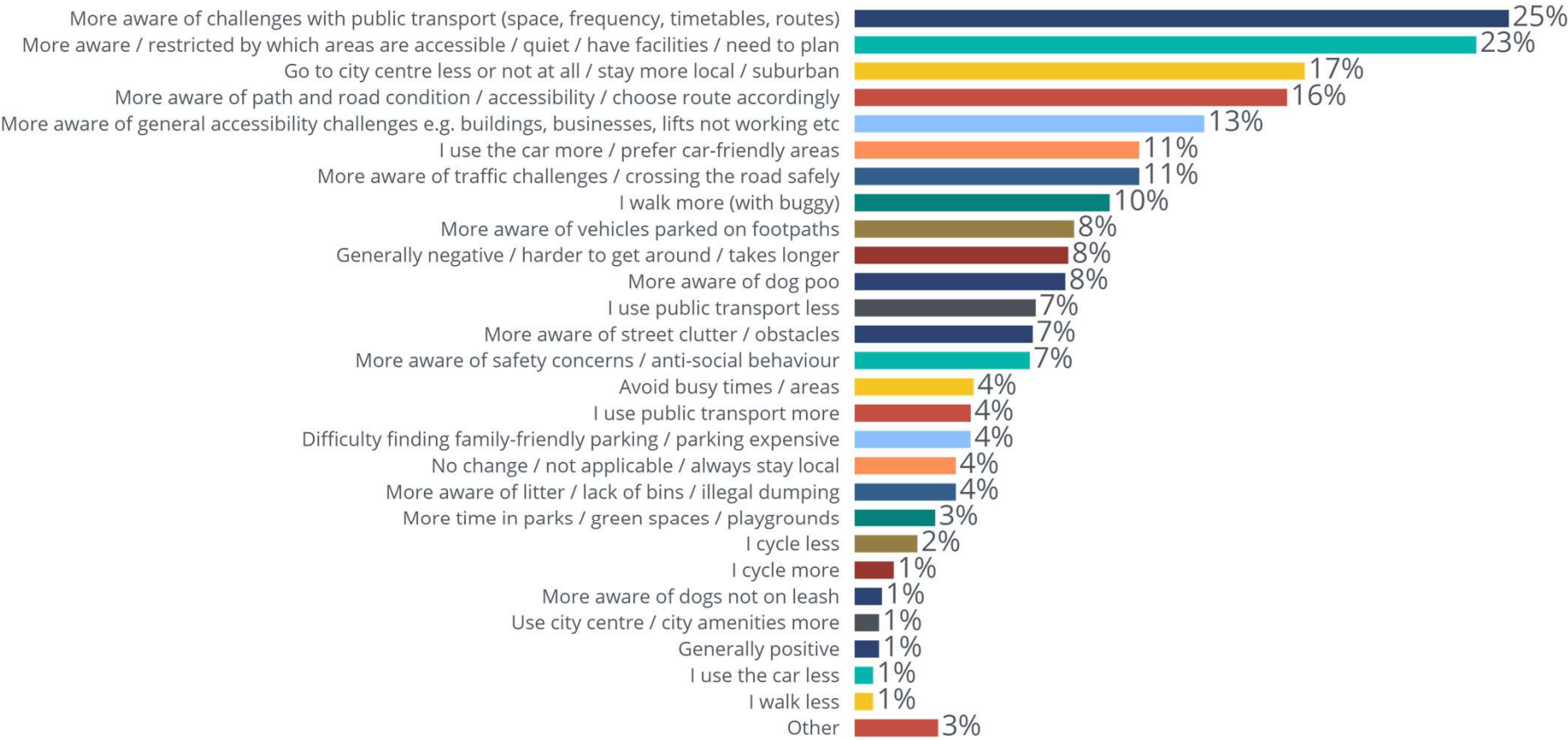
Toddler
caregivers only

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In what ways has your movement around Dublin changed since becoming a caregiver to a baby or toddler?

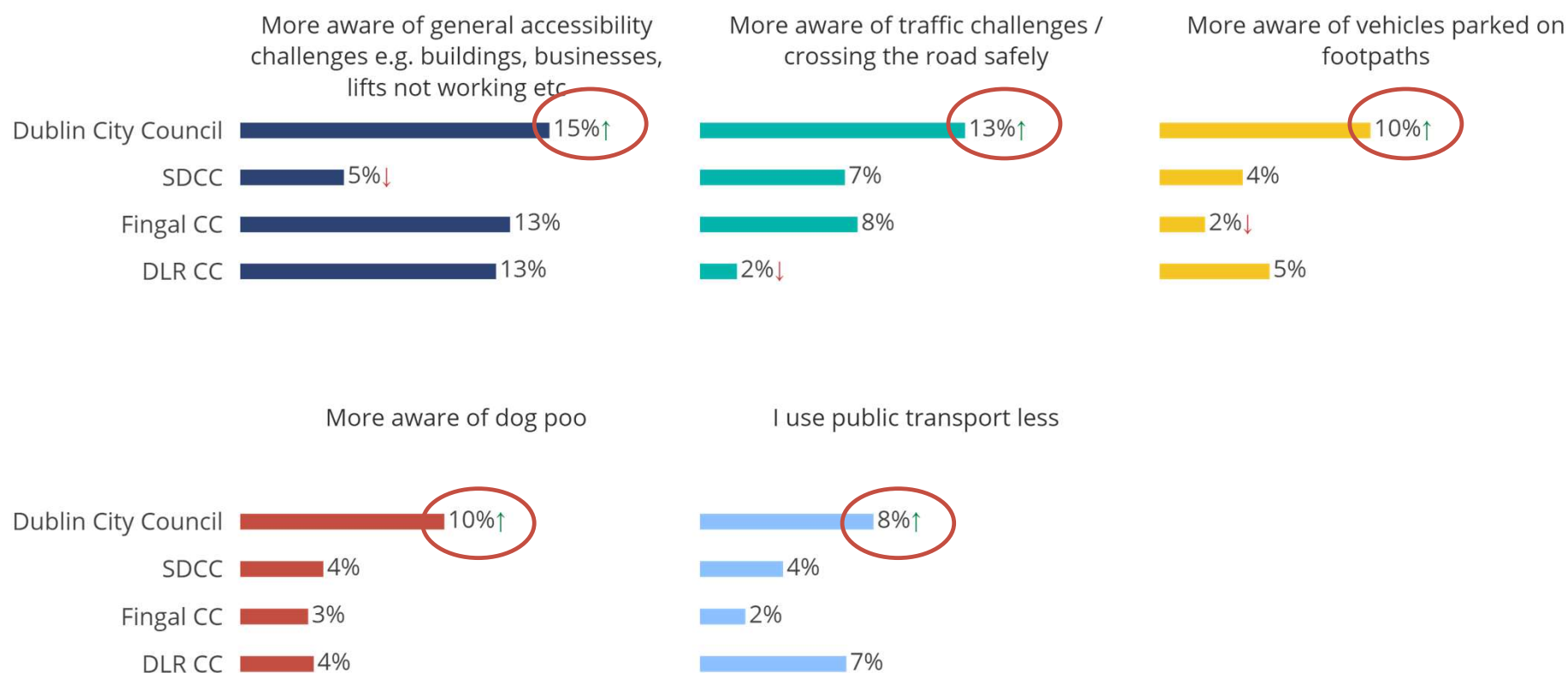
(open-ended comments categorised into topics)



Base: 895 toddler caregivers

Changes in Movement Around Dublin Since Becoming a Caregiver to a Baby or Toddler

In what ways has your movement around Dublin changed since becoming a caregiver to a baby or toddler?
by local authority (topics of significant difference highlighted)

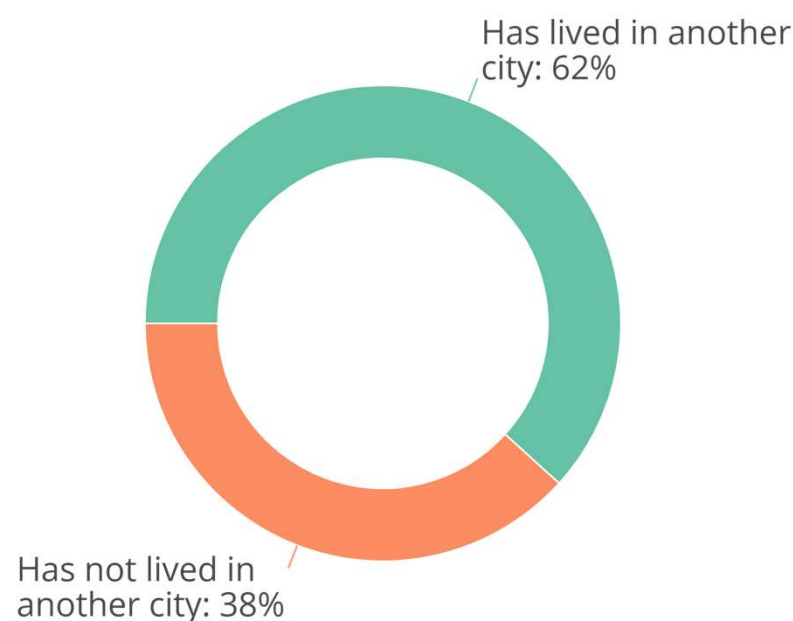


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Experience of Living in Other Cities

Have you ever lived in a city or urban area other than the Dublin region?



n=1,066 toddler caregivers

Experience of living in other cities rises to 68% among 35-49 year-olds

Experience increases with income and education

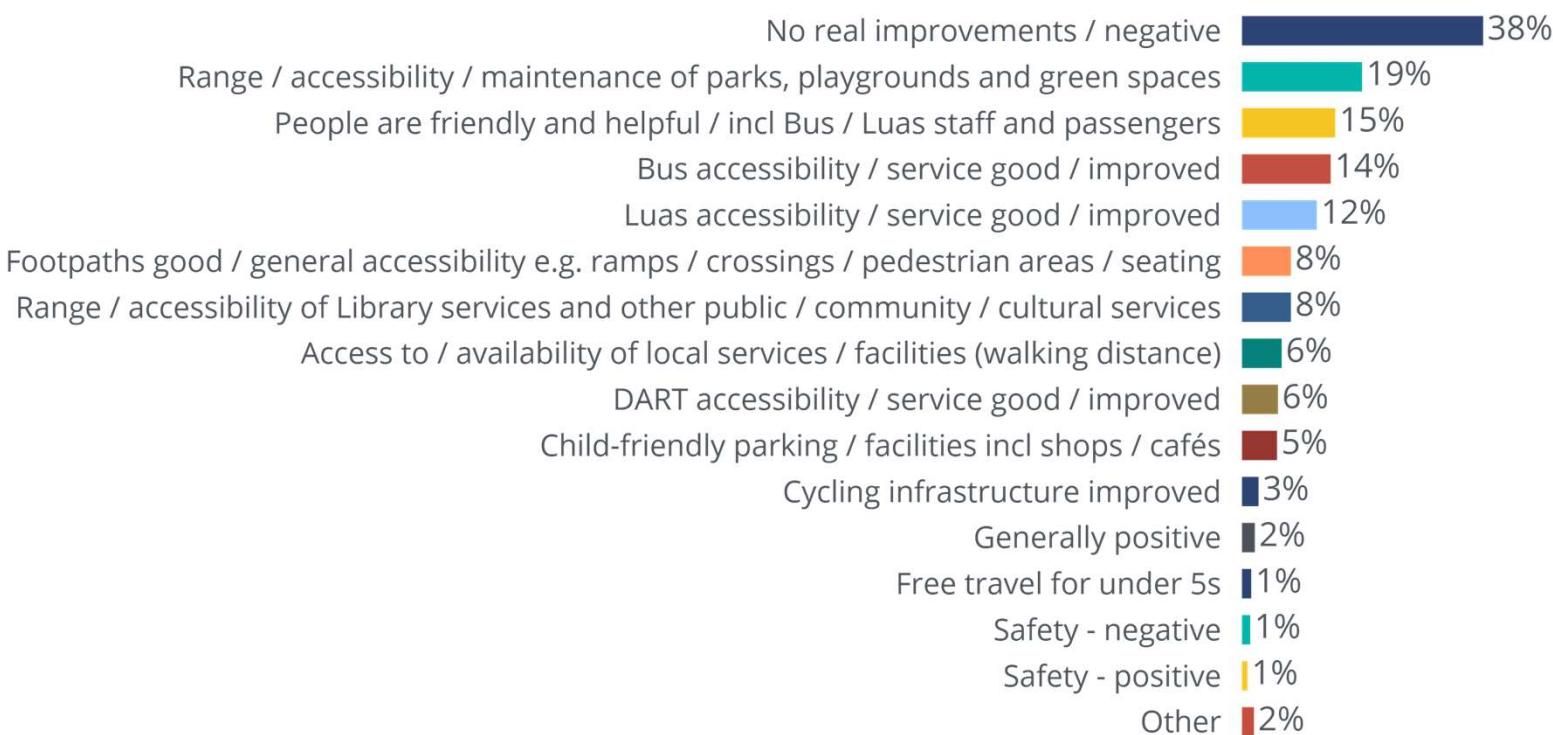
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Good Aspects of Getting Around Dublin City with a Baby / Toddler

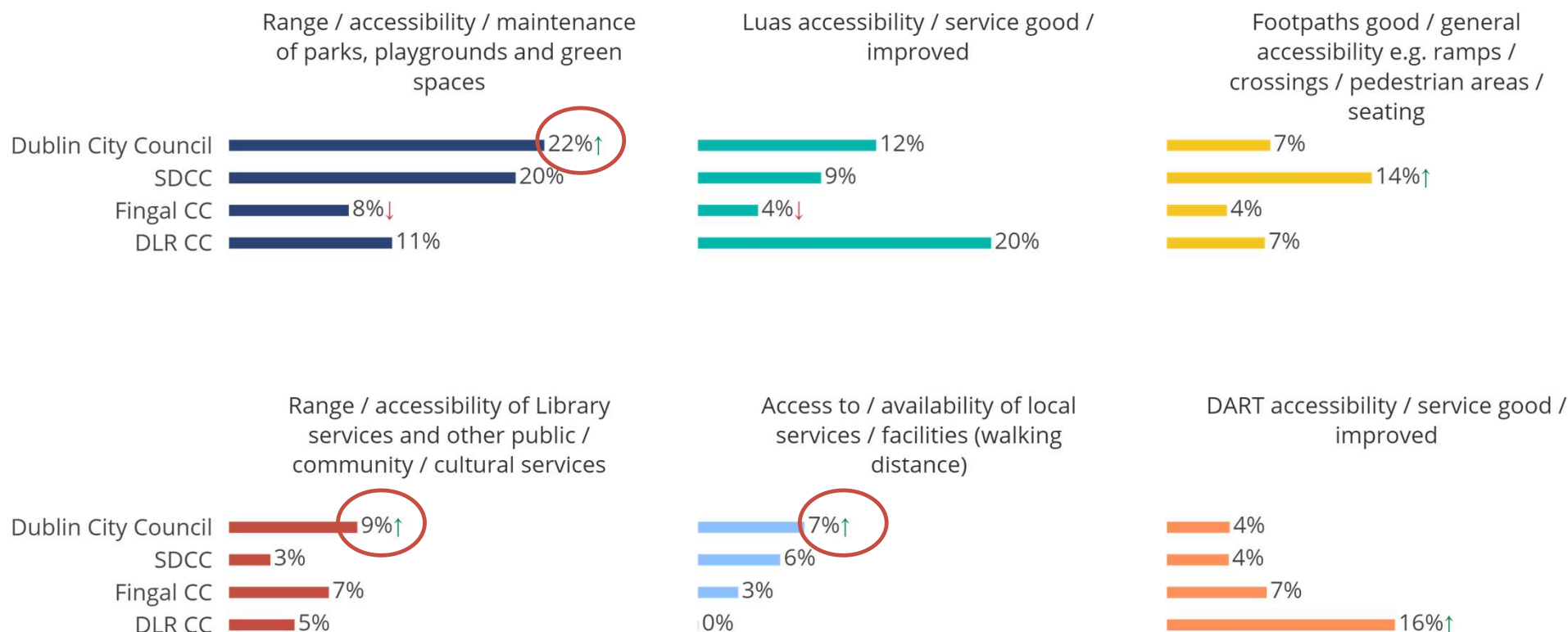
Are there specific aspects of your experience getting around Dublin city with a baby / toddler that you believe are particularly good?

(open-ended comments categorised into topics)



Good Aspects of Getting Around Dublin City with a Baby / Toddler

Are there specific aspects of your experience getting around Dublin city with a baby / toddler that you believe are particularly good?
by local authority (topics of significant difference highlighted)



Agenda

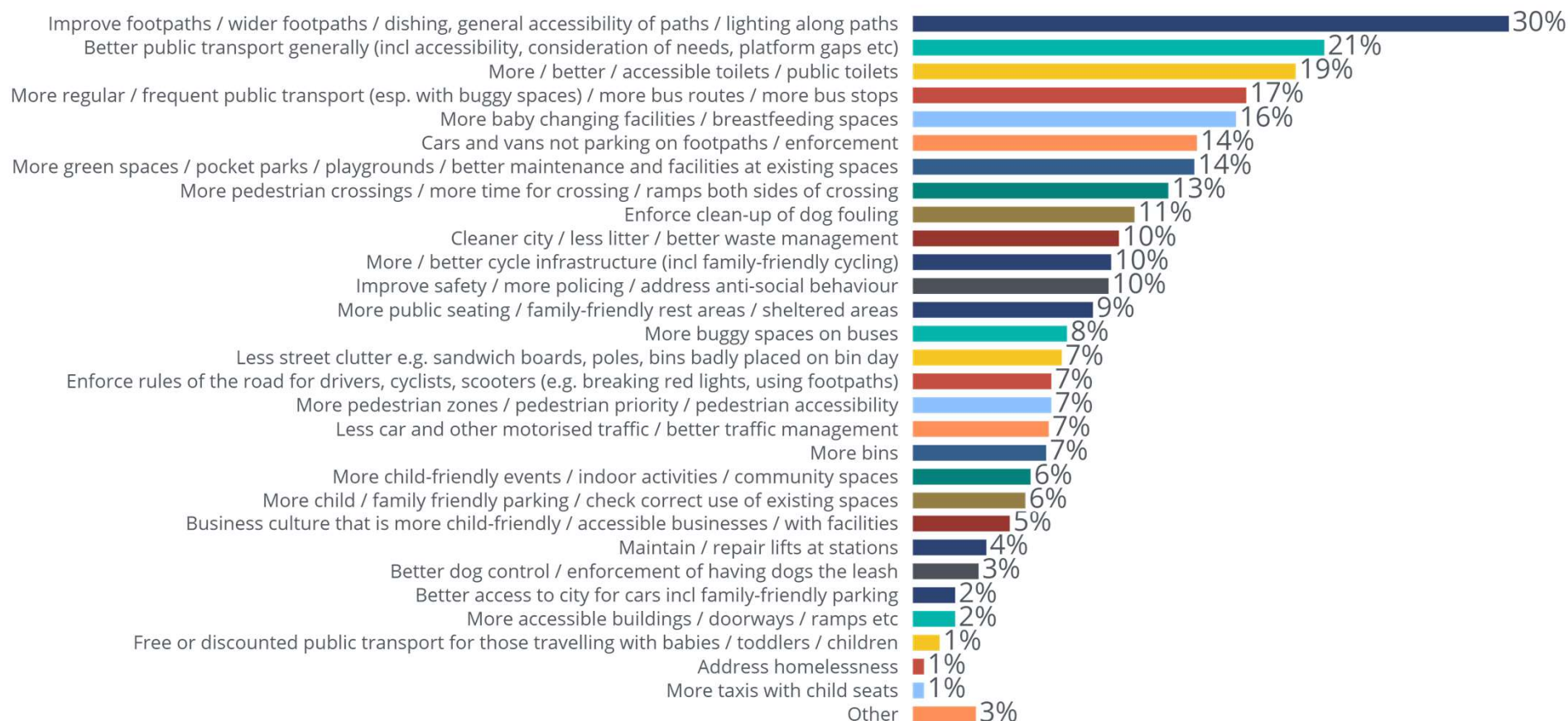
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Changes Suggested for Improving Getting Around Dublin City with a Baby / Toddler

What changes would you suggest to improve your experience of getting around Dublin city with babies and toddlers?

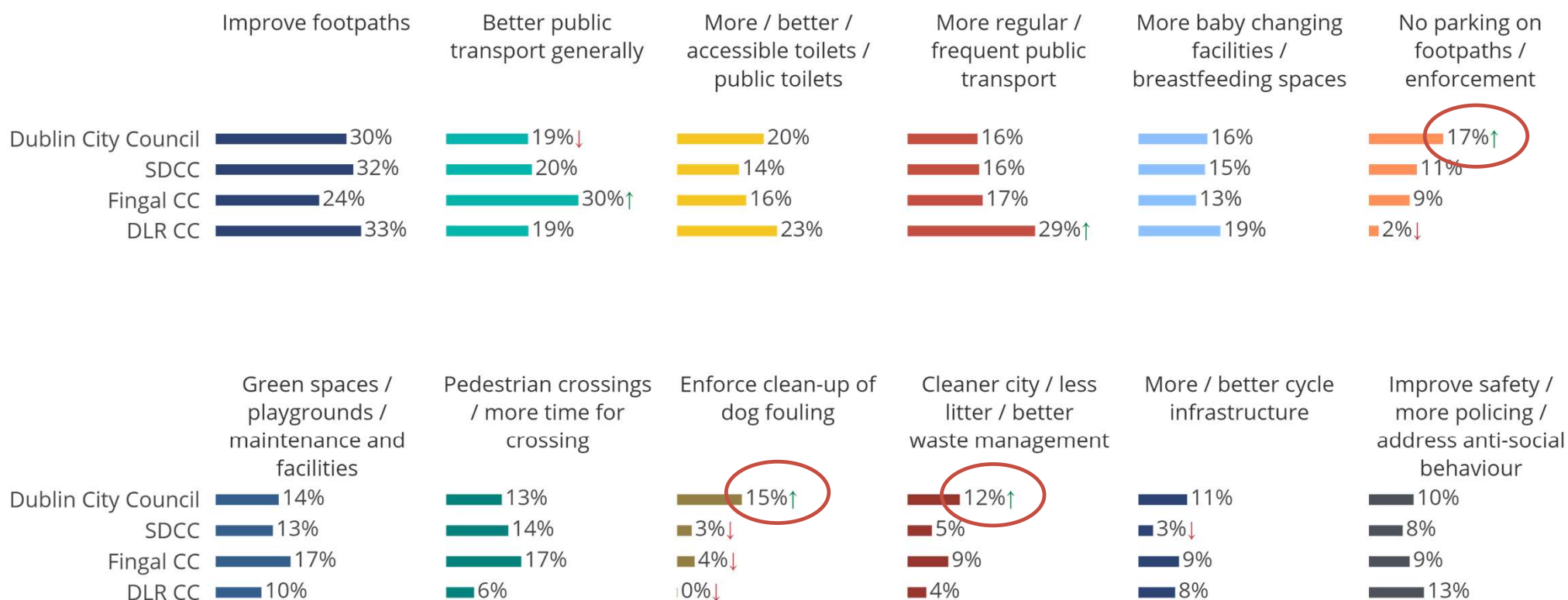
(open-ended comments categorised into topics)



n=769 toddler caregivers

Top 12 Changes Suggested for Improving Getting Around Dublin city with a baby / toddler

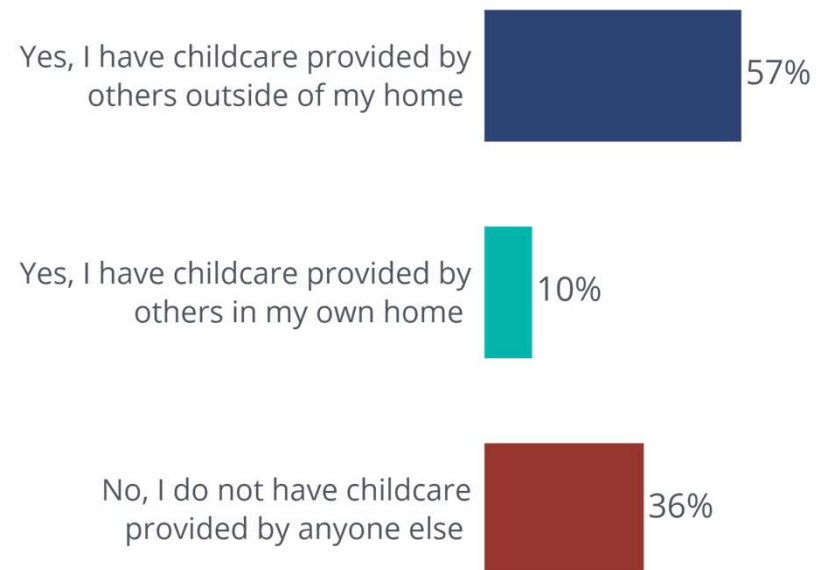
What changes would you suggest to improve your experience of getting around
Dublin city with babies and toddlers?
by local authority



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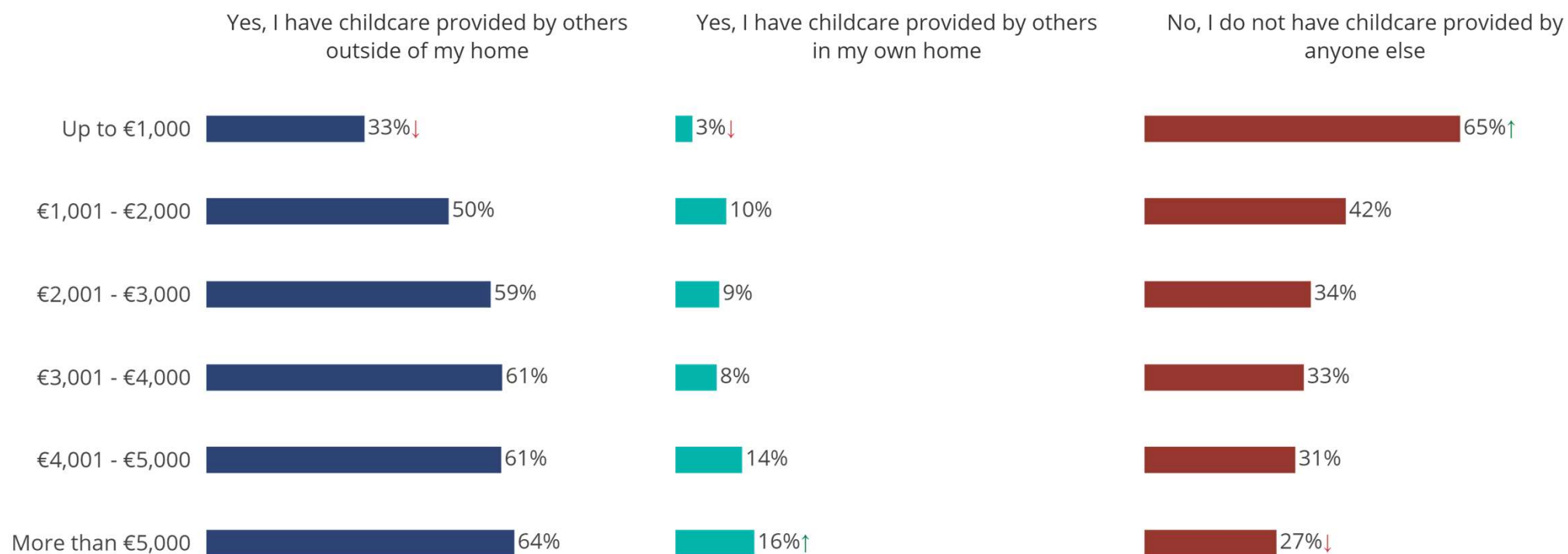
Do you avail of childcare for a child / children of any age? This can be paid or non-paid childcare. Please select as many as apply.



Base = 1,010 respondents with dependent children under 18 in the household

Availing of Childcare - by monthly income

Do you avail of childcare for a child / children of any age?
by monthly income

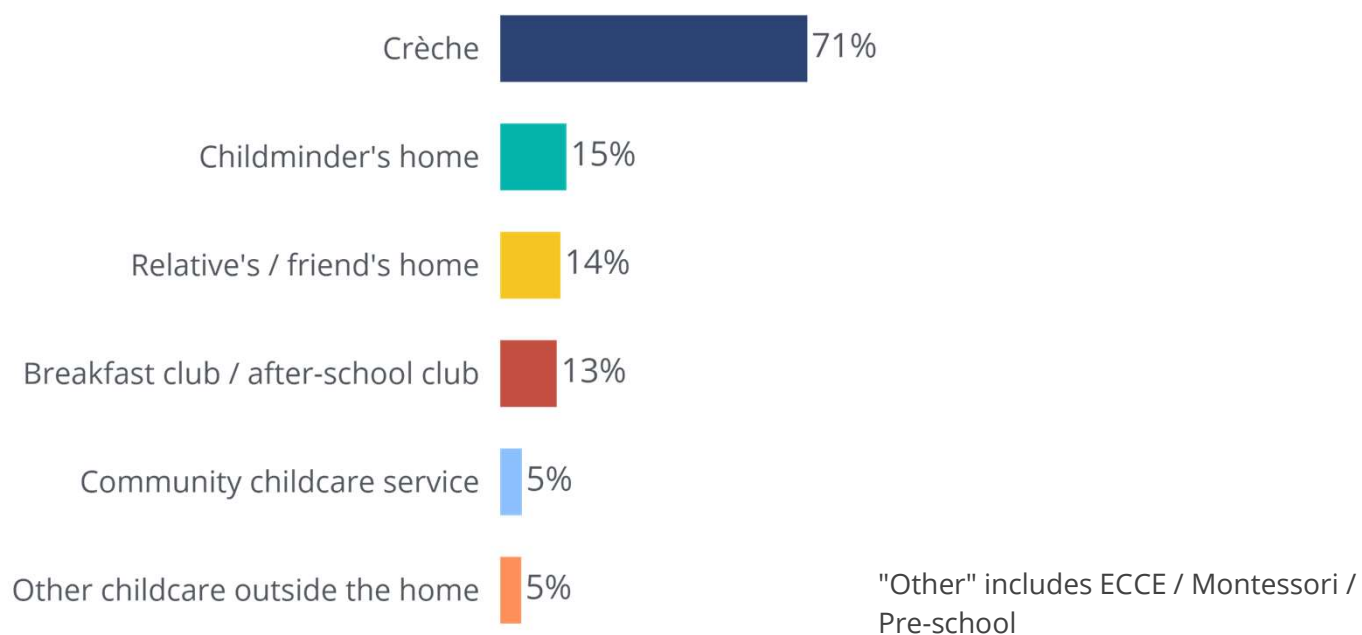


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Setting of Childcare Outside of Home

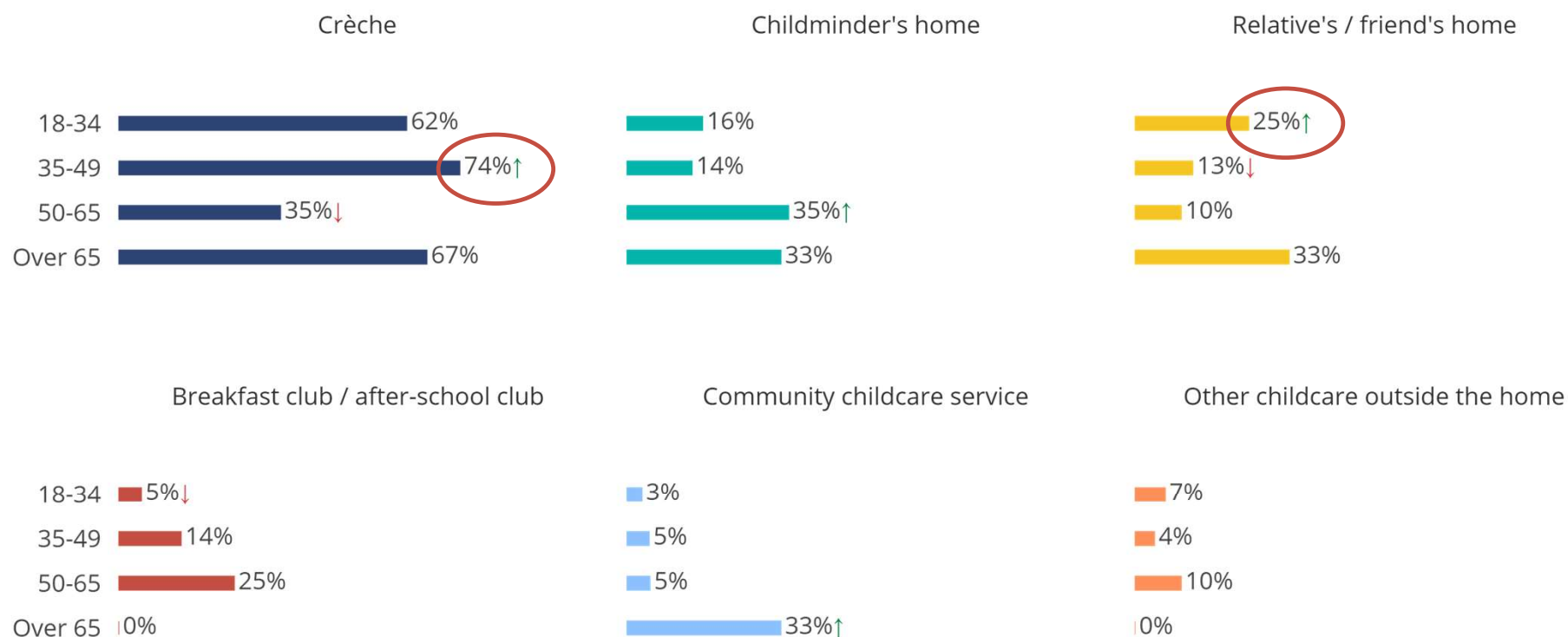
What is the setting of the childcare provided outside your home? Please select as many as apply.



Base = 580 respondents availing of childcare outside of the home

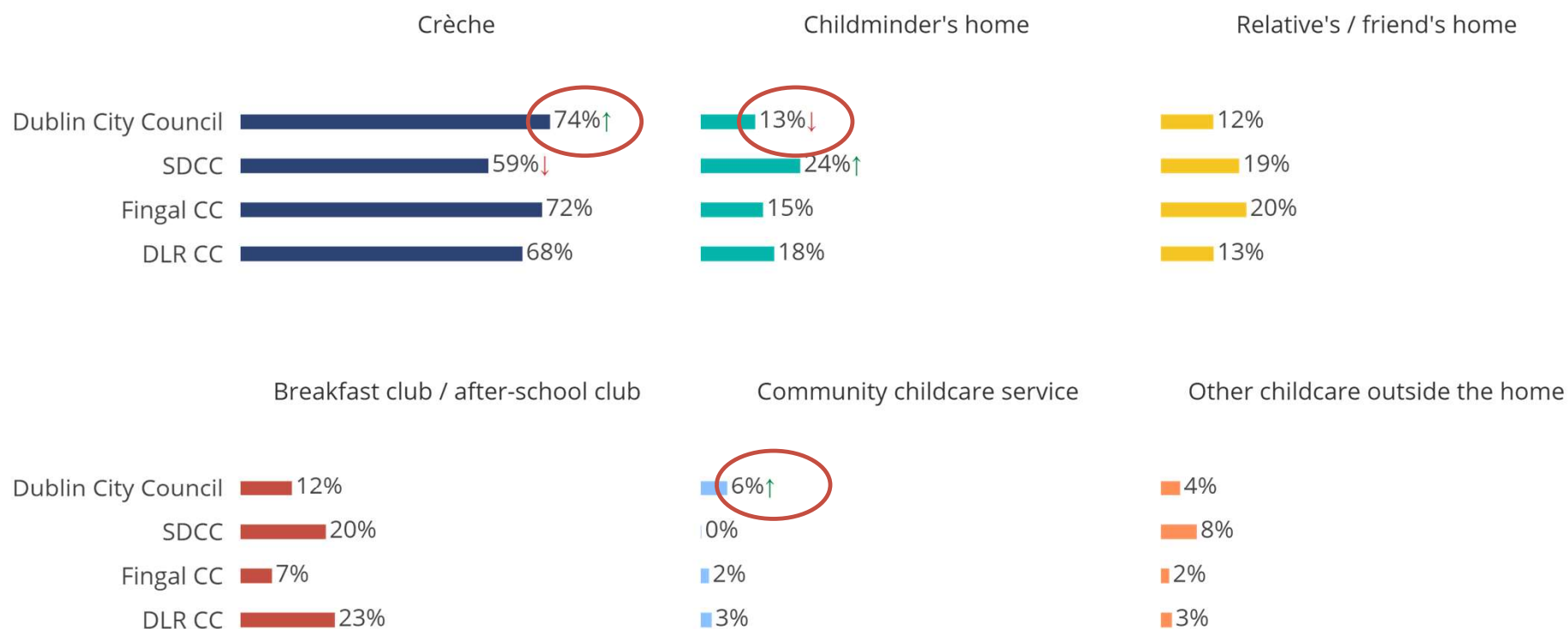
Setting of Childcare Outside of Home - by age group

What is the setting of the childcare provided outside your home?
by age group



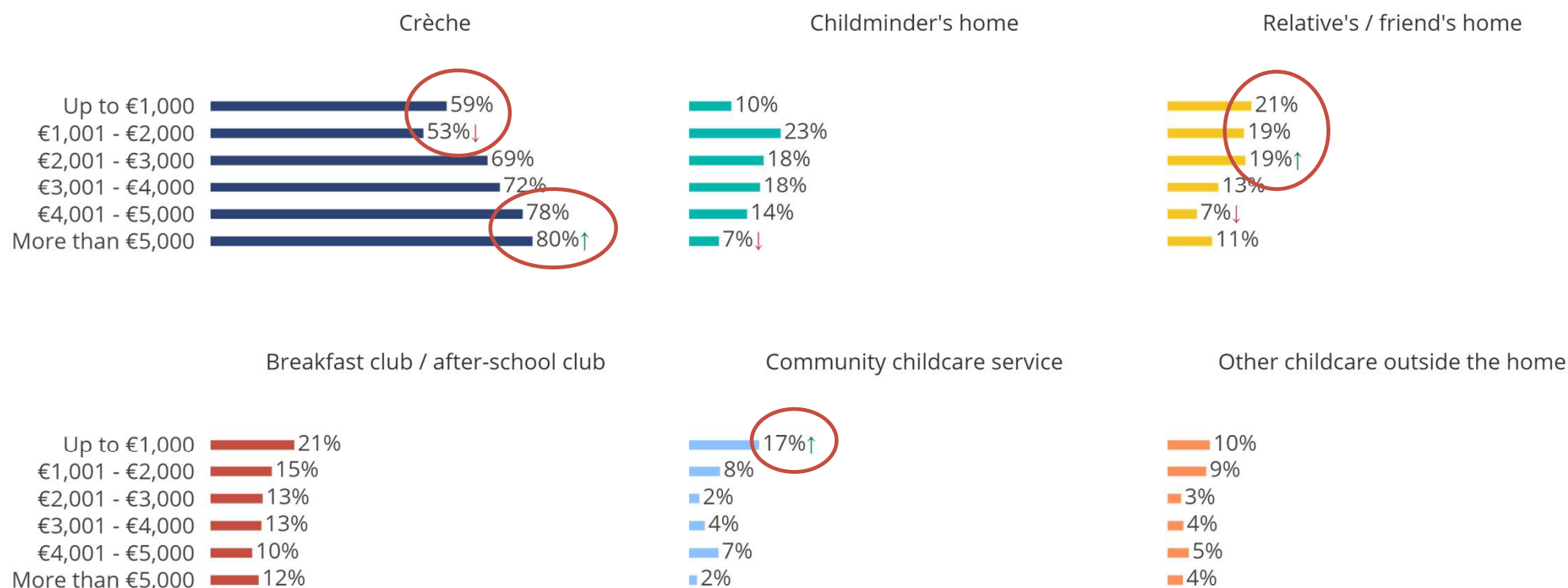
Setting of Childcare Outside of Home - by local authority

What is the setting of the childcare provided outside your home?
by local authority



Setting of Childcare Outside of Home - by monthly income

What is the setting of the childcare provided outside your home?
by monthly income

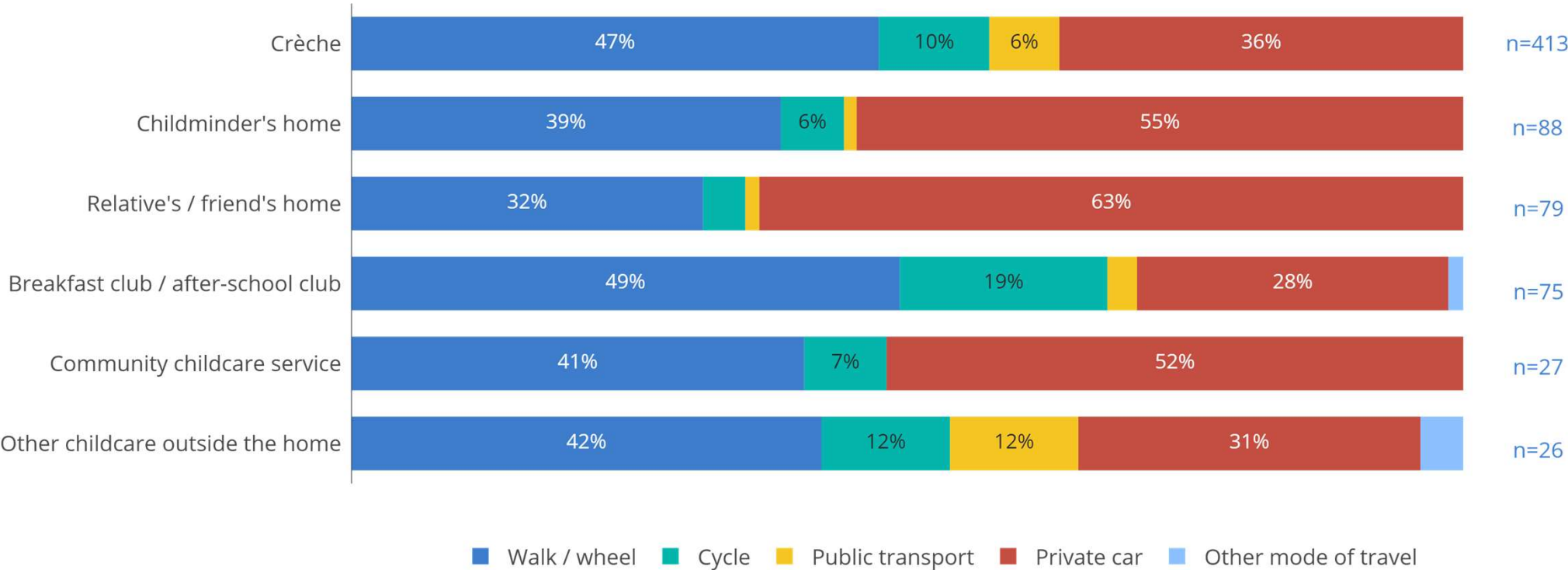


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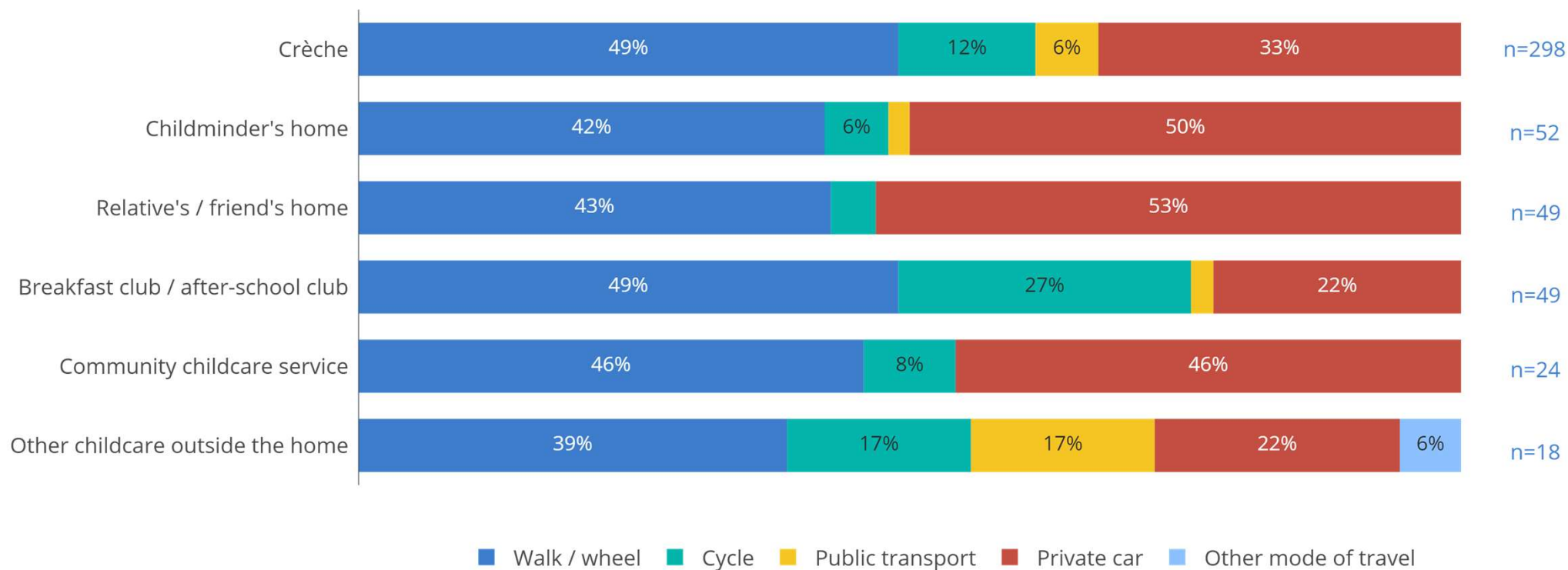
Mode of Travel to Childcare Outside of Home

How do you usually get to the childcare services that you use?



Mode of Travel to Childcare Outside of Home - DCC Area Only

How do you usually get to the childcare services that you use?

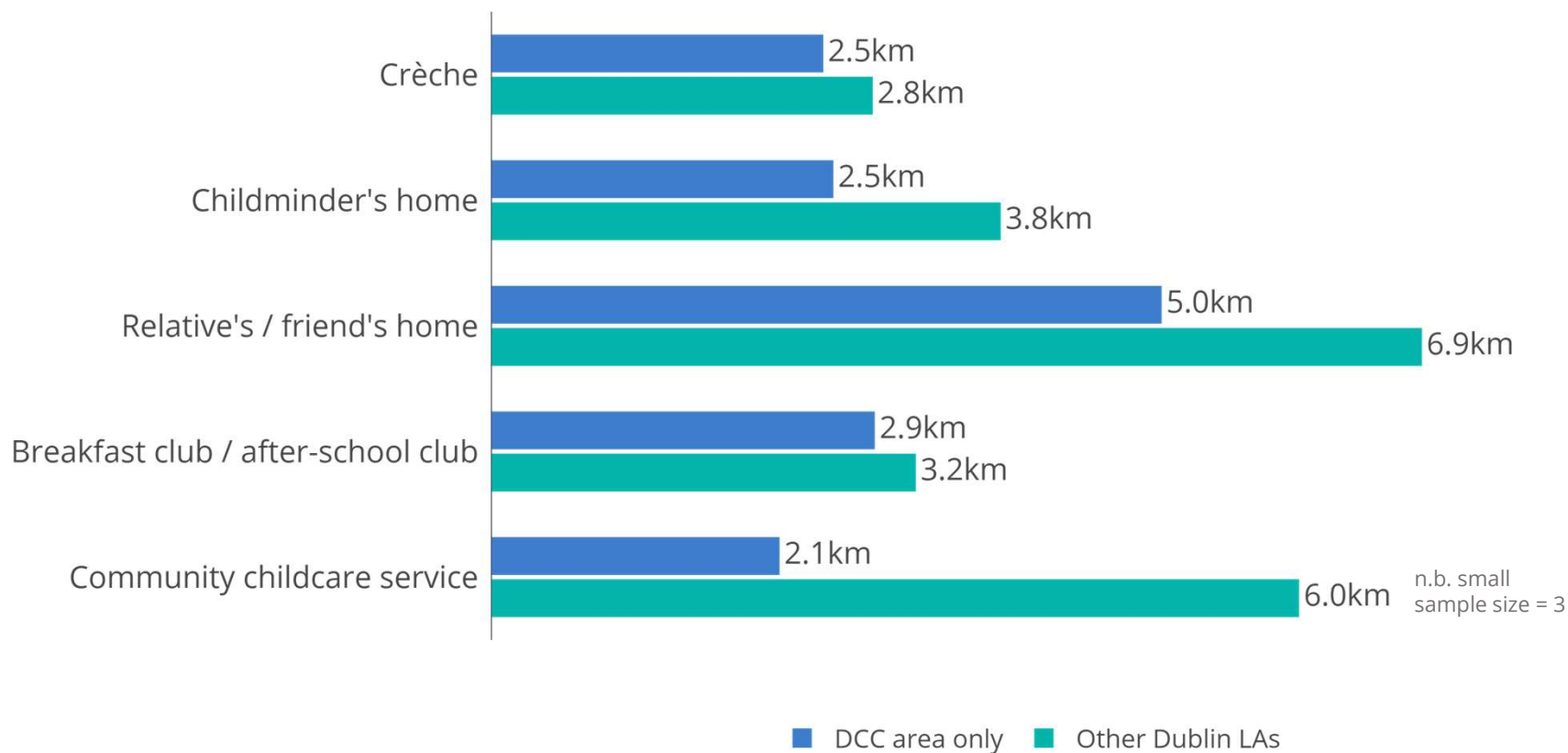


DCC area residents are more likely to walk / wheel when getting to a relative's / friend's home than those in other areas.

Any active travel modes are more likely within the DCC area.

Average Distance of Travel to Childcare Outside of Home

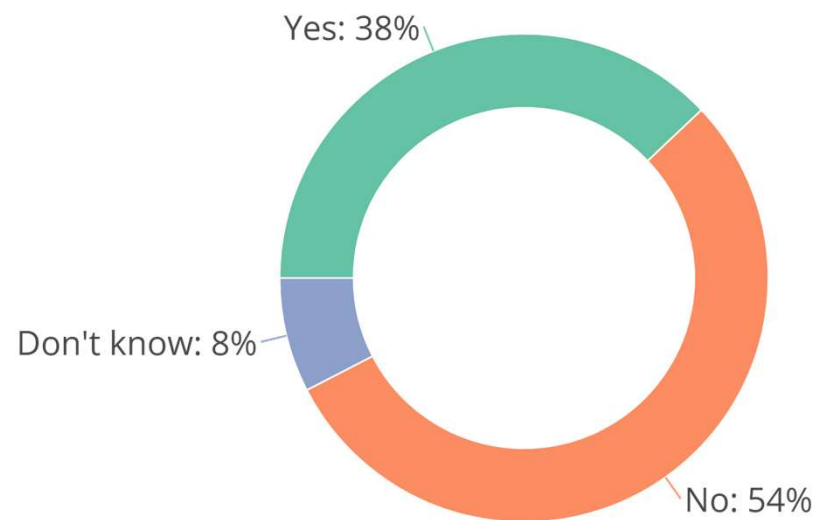
On average, about how far do you travel to get to:



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IX.	Ease of Getting to Activities / Services with a Baby and / or Toddler	33
X.	Challenges Encountered Moving Around Dublin City	36
XI.	Conditions of Footpaths	40
XII.	Obstacles on Footpaths	44
XIII.	Toilets	49
XIV.	Public Seating and Rest Areas	53
XV.	Using Public Transport	55
XVI.	Crossing the Road	59
XVII.	Public Bins	63
XVIII.	Parks, Playgrounds and Green Spaces	65
XIX.	Using a Private Car	67
XX.	Changes in Movement Around Dublin since Becoming a Caregiver to a Baby / Toddler	72
XXI.	Experience of Living in Other Cities	75
XXII.	Good Aspects of Getting Around Dublin City with a Baby and / or Toddler	77
XXIII.	Changes Suggested for Improving Getting Around Dublin City with a Baby / Toddler	80
XXIV.	Availing of Childcare	83
XXV.	Setting of Childcare Outside of Home	86
XXVI.	Mode of Travel to Childcare Outside of Home	91
XXVII.	Availability of Closer Childcare Options	95
XXVIII.	Reasons Not Using Closer Childcare Options	97
XXIX.	Age of Independent Travel Through Neighbourhood	102
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Are there childcare services nearer your home that you would like to use but do not use?



"Yes" rises to 50% among those in Dublin up to 5 years

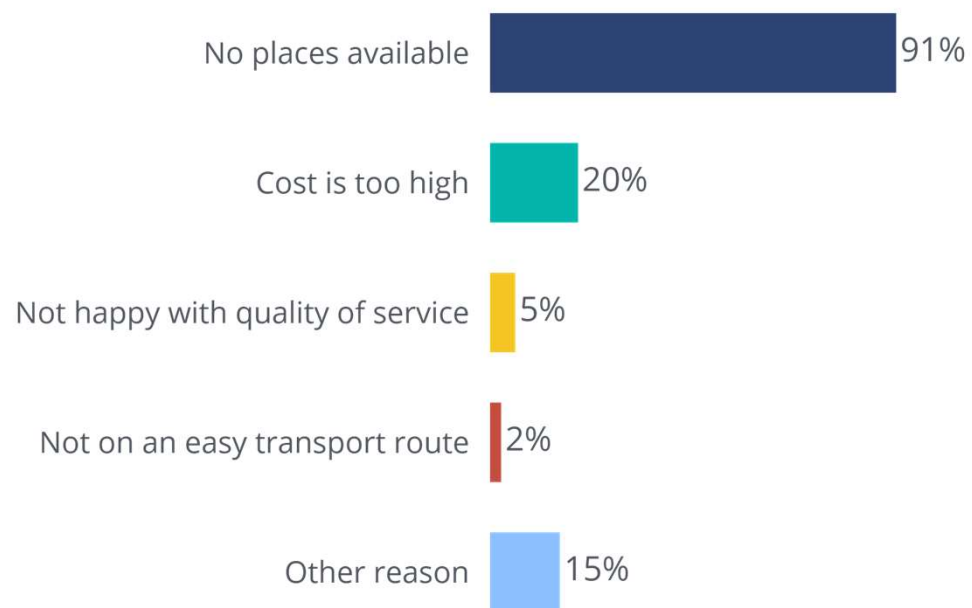
n=495 availing of childcare outside of home

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Reasons Not Using Closer Childcare Options

What are the reasons that you do not use the closer childcare services?

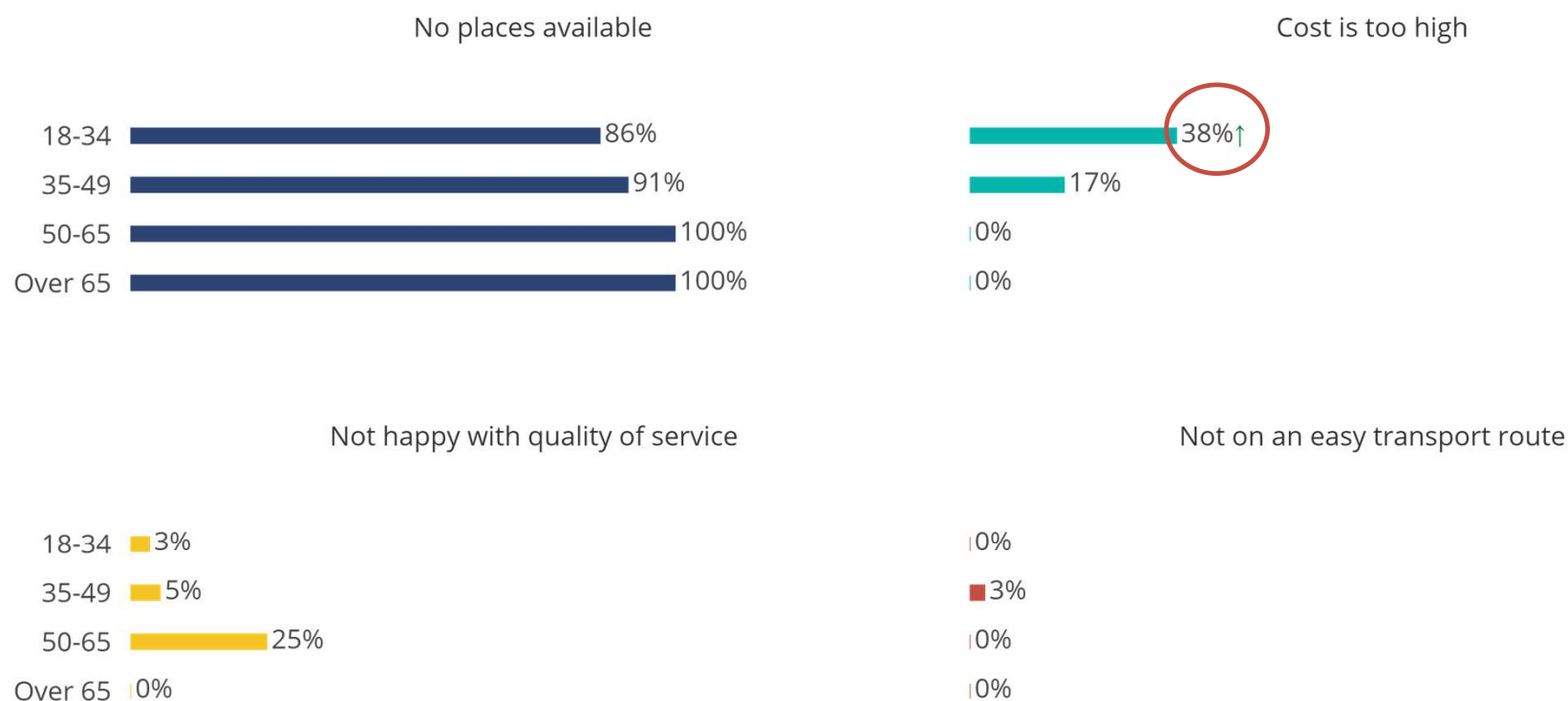


"Other" reasons include "on waiting list", "hours not suitable for working parents" among others

n=220 not availing of childcare closer to their home

Reasons Not Using Closer Childcare Options - by age group

What are the reasons that you do not use the closer childcare services?
by age group



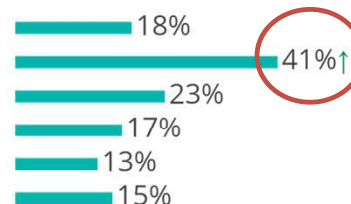
Reasons Not Using Closer Childcare Options - by monthly income

What are the reasons that you do not use the closer childcare services?
by monthly income

No places available



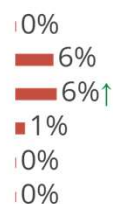
Cost is too high



Not happy with quality of service



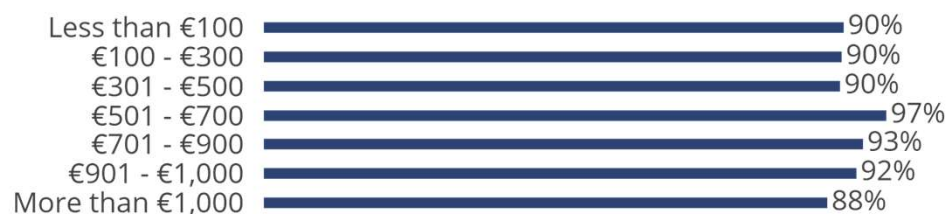
Not on an easy transport route



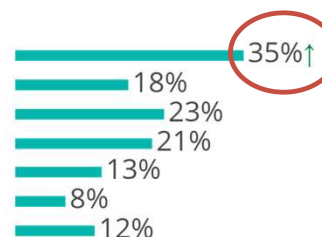
Reasons Not Using Closer Childcare Options - by disposable income

What are the reasons that you do not use the closer childcare services?
by monthly disposable income

No places available



Cost is too high



Not happy with quality of service



Not on an easy transport route



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At what age do you believe a child should be able to independently travel through your neighbourhood? Please enter an age between 4 and 18.



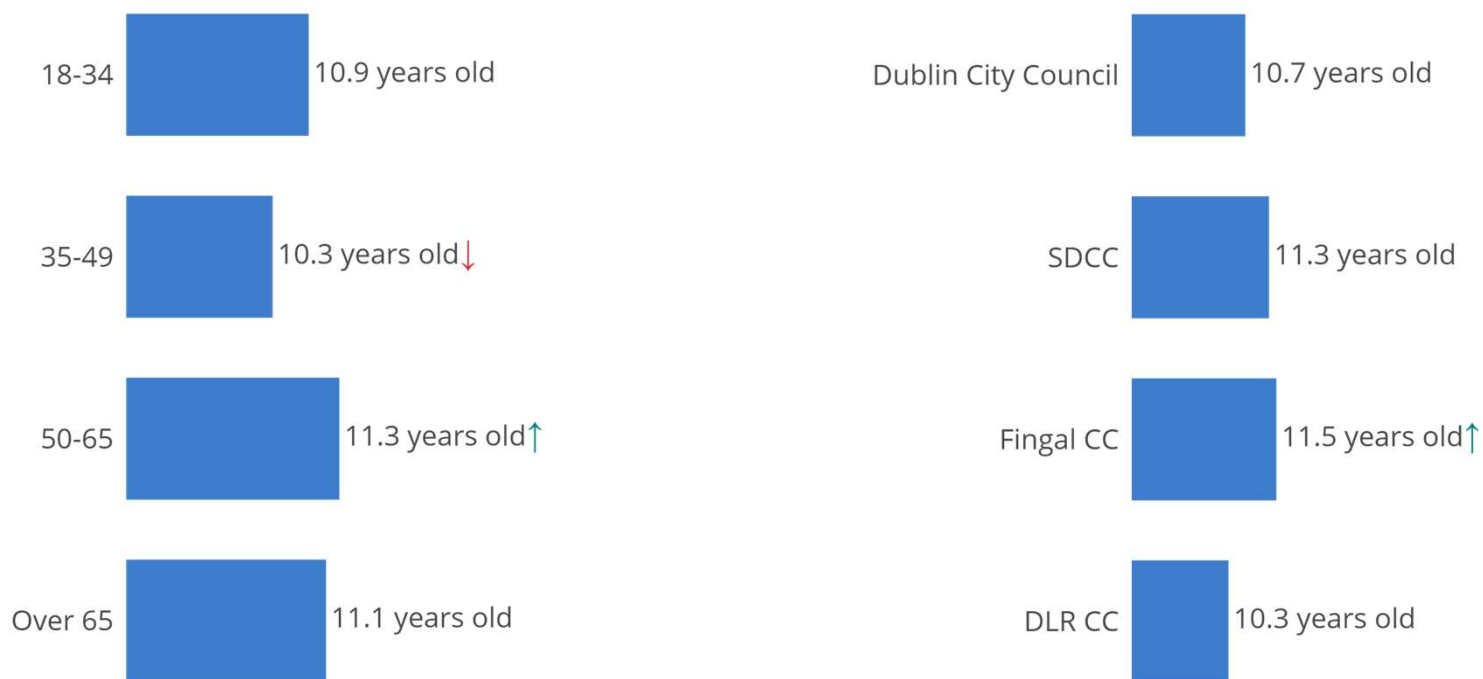
10.8 years

average age suggested across all respondents

n=1,024 general population

Age of Independent Travel through Neighbourhood

At what age do you believe a child should be able to independently travel through your neighbourhood? Please enter an age between 4 and 18.



n=1,024 general population

Age of Independent Travel through Neighbourhood

At what age do you believe a child should be able to independently travel through your neighbourhood? Please enter an age between 4 and 18.



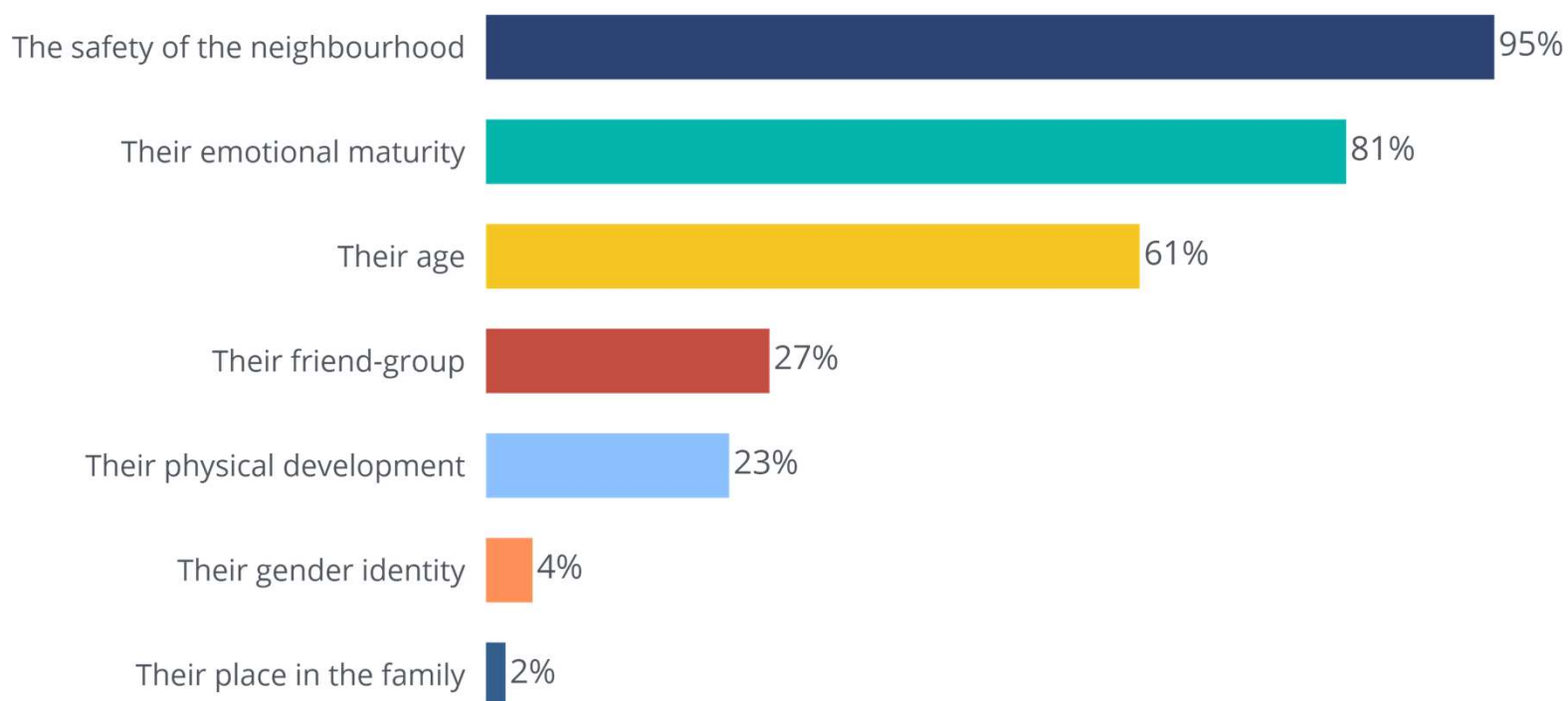
No significant difference between toddler caregivers and non-toddler caregivers on this measure

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Factors in Assessing Readiness for Independent Travel

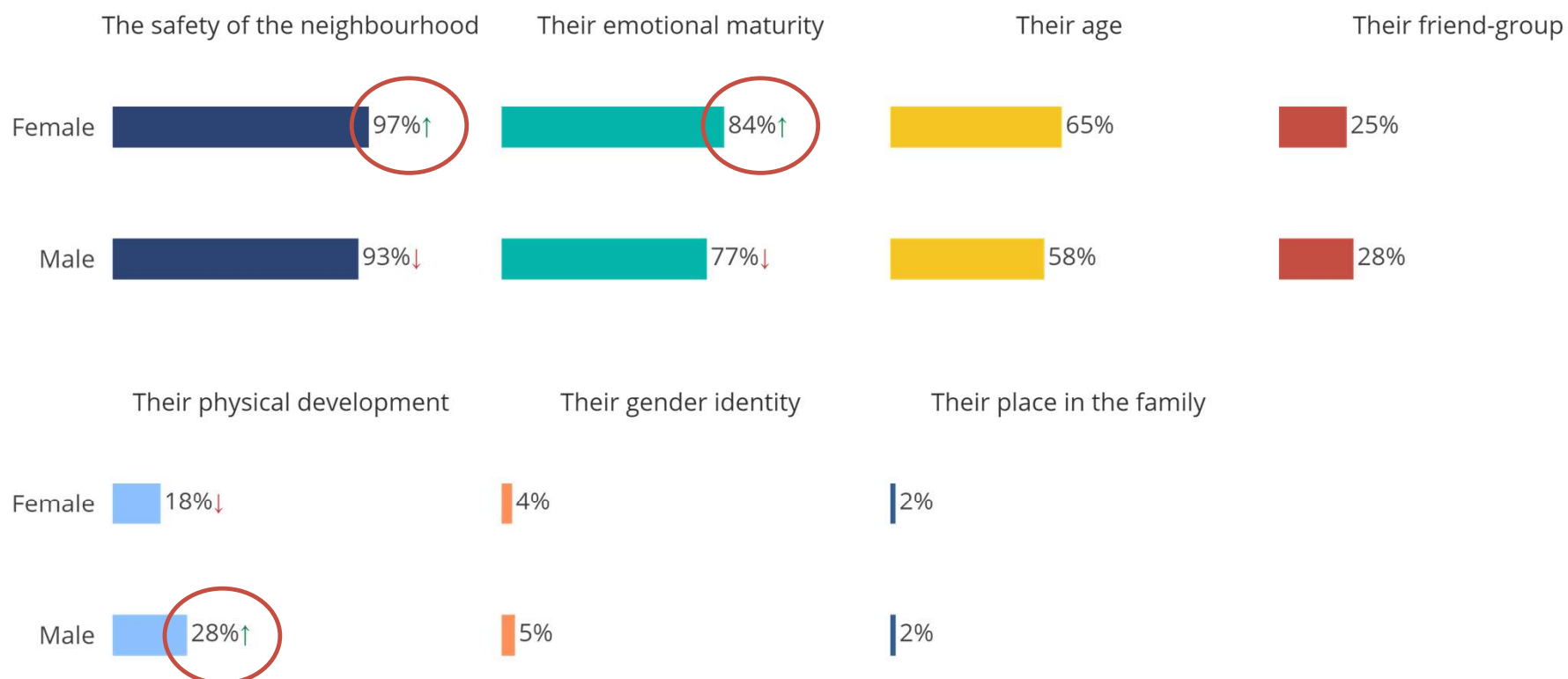
When assessing a child's readiness for independent travel, what do you think are the top 3 most important factors to take into consideration?



Base: 1019

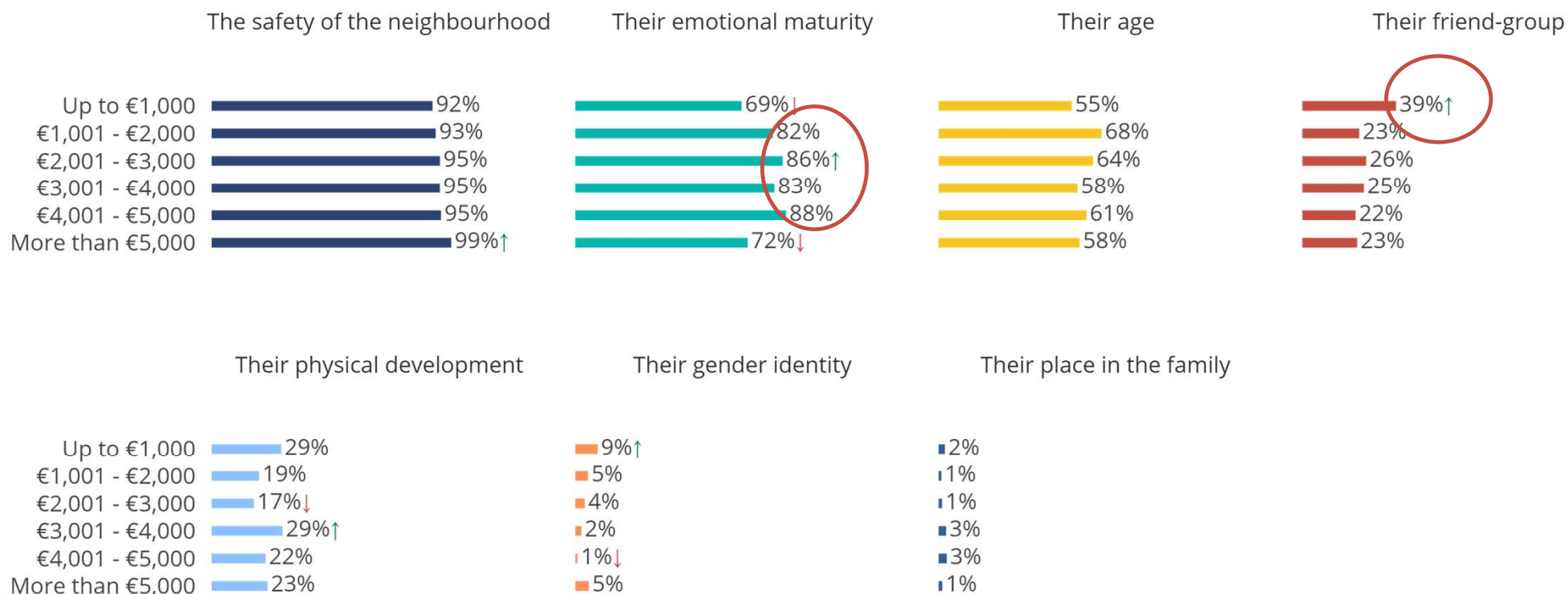
Factors in Assessing Readiness for Independent Travel - by gender identity

When assessing a child's readiness for independent travel, what do you think are the top 3 most important factors to take into consideration?
by gender identity



Factors in Assessing Readiness for Independent Travel - by monthly income

When assessing a child's readiness for independent travel, what do you think are the top 3 most important factors to take into consideration?
by monthly income



For further information please
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